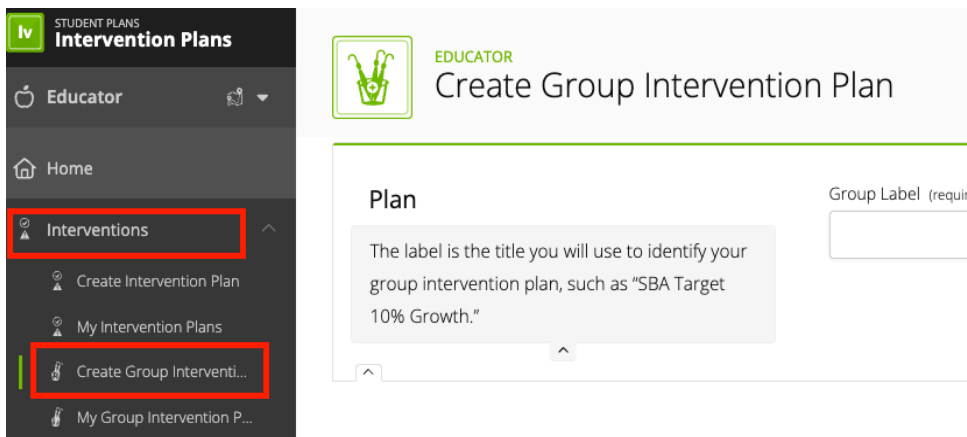


## Group Intervention Plans Guide (Connect)

Here, you will learn how to take a group of students and build an Intervention Plan in mass that covers common details.

### Creating A Group Plan (Details Tab)

1. Start by selecting **Interventions** in the left navigation menu, then select **Create Group Intervention Plans**.
2. In the **Plan** section, fill in the **Group Plan Label** field to best describe who is in the group and the reason for the plan.



3. In the **Parties** section, select the **Create Plan For** and choose one of the three radio buttons, then complete the additional required steps. Students can be added by manually selecting students from a list or adding a student group. Once the plan is saved, each student will have an individual plan that can be managed independently of the group.
  - a. **Students:** This will select an individual student.
    - i. Click the **magnifying glass** in the **Students** field, select one or more **checkboxes** to the left, and click **Accept**.
  - b. **Student Group:** This will be select from an existing student group.
    - i. Click the **magnifying glass** in the **Students Group** field and select the **checkbox** to the left.
  - c. **Student Group & Students:** This will select from an existing student group and/or individual student(s).
    - i. Click the **magnifying glass** in the Students Group field, then select the **checkbox** to the left.
    - ii. Click the **magnifying glass** in the **Students** field, select one or more **checkboxes** to the left, and click **Accept**.
  - d. Choose one of the **Responsible Educator Selection** radio buttons:
    - i. **Assign All Students to One Responsible Educator:** Click the **magnifying glass** in the **Responsible Educator** field, and then click the **checkbox** next to the employee.
    - ii. **Assign Student Advisor as Responsible Educator:** This will automatically assign each student's advisor as the Responsible Educator.

- e. Optionally, choose one of the **Supplemental Educator Selection** radio buttons:
- Select Educators to Assign to all Plans:** Click the **magnifying glass** in the **Supplemental Educators** and/or **Read-Only Supplemental Educators** fields and select the **checkbox** to the left.
  - Assign Classroom Teachers as Supplemental Educators:** You can automatically assign each student’s classroom teacher for the selected subject by clicking on the **magnifying glass** in the **Class Subject Area** field and selecting the **checkbox** to the left.

**Parties**

Who is this intervention plan for and who will be responsible for managing the plan? Students can be added by manually selecting students from a list or adding a student group. Once the plan is saved, each student will have an individual plan that can be managed independently of the group.

Create Plan for: (optional)

Students

Student Group

Student Group & Students

Responsible Educator Selection (required)

Assign All Students to One Responsible Educator

Assign Student Advisor as Responsible Educator

Supplemental Educator Selection (optional)

Select Educators to assign to all Plans

Assign Classroom Teachers as Supplemental Educators

Student Group (required)

Current Month and Year Enrollment x

Class Subject Area (optional)

Mathematics x

4. Under the **Intervention/Support Type** section, click the **magnifying glass** in the **Targeted Condition** field, then click the **Intervention Plan Targeted Condition checkbox**.
- Next, select the **Intervention/Support** condition corresponding to your targeted condition similarly.

**Intervention/Support Type**

Select one Targeted Condition from the dropdown menu. Based on that selection, the Intervention/Support menu will provide a unique list of support options. Each student plan allows for one Intervention/Support per plan.

Targeted Condition (required)

Math x

Intervention/Support (required)

Before/After School Help x

5. In the **Schedule** section, select the **Start Date** and **End Date**.
- The **Detailed Schedule Information** field may be used to identify specific days, times, locations, etc., that are unique to this plan.

**Schedule**

Start and end dates are required to save a plan. The detailed schedule section can be used to identify specific days, times, locations, etc. that are unique to this plan.

Start Date (required)

Tue, Jan 6, 2026

End Date (required)

Fri, Jun 12, 2026

Detailed Schedule Information (optional)

Before School, After School

6. In the **Check-In** section, you may optionally set the **Frequency** an individual will need to check in with the student and the **Duration** of the session. This option is not required but is highly recommended.
- Click the **magnifying glass** in the field and click the **checkmark** to the left.

**Check-In**

Set the frequency that an individual will need to check in with the student and the time allotted for the session. This option is not required but highly recommended.

Frequency (optional)

Weekly x

Duration (optional)

30 minutes x

- The **Description** field in the **Description** section allows you to add more context or details about the plan.

**Description**

The system will automatically name your plan, using your label from above plus the name of the Responsible Educator, but you can overwrite this label as needed. The description field allows you to add more context or details about the plan.

Description (optional) ⚙️

- Click **Save** when finished.

## Students Tab

This tab consists of two sections.

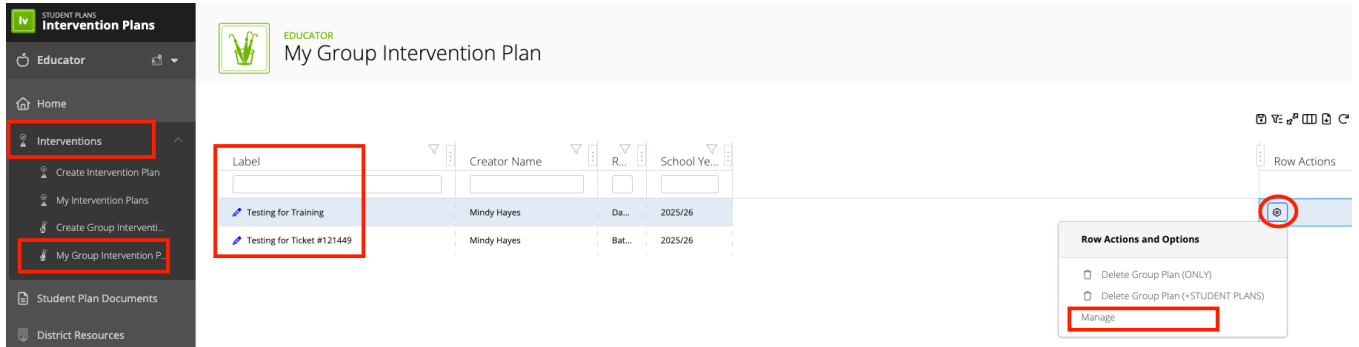
- Students with Plans:** Here, students in the group with an intervention plan can be viewed, managed, and printed individually or in bulk.
  - To manage individually, click the **Row Action Gear** to the far right and choose:
    - Configure (or click the Plan column (pencil icon))**
    - Add Communication**
    - Add Progress Note**
    - Print**
  - To manage or print in mass, click one or more **checkboxes** to the far left, click the **Selected Gear** in the top left, and select one of the following:
    - Print Selected**
    - Manage Plans for Student(s)**
- Students without Plans:** Here, you may view students in the group who do not have intervention plans.

**NOTE:** See My Intervention Plans for more information on using subpages (tabs). (Goals, Assessments, Accommodations, Commitments)

**Helpful Resource:** <https://support.schooldata.net/hc/en-us/articles/48004873165587>

## Manage My Group Intervention Plans

- Start by selecting **Interventions** in the left navigation menu, then choose **My Group Intervention Plans**.
- You will see a data table of Group Intervention Plans you have created, or you have been assigned as the Responsible or Supplemental Educator.



STUDENT PLANS  
Intervention Plans

EDUCATOR  
My Group Intervention Plan

Label	Creator Name	R...	School Ye...
Testing for Training	Mindy Hayes	Da...	2025/26
Testing for Ticket #121449	Mindy Hayes	Bat...	2025/26

Row Actions and Options

- Delete Group Plan (ONLY)
- Delete Group Plan (+STUDENT PLANS)
- Manage

3. Click the **Label (pencil icon)**, or select the **Row Actions gear** to the far right, and choose **Manage**.
  - a. You will see the **Manage Group Intervention Plan** page with multiple subpages (tabs) across the top.



EDUCATOR: MANAGE GROUP INTERVENTION PLAN  
Testing for Training

Details Students Goals Assessments Accommodations Commitments

- i. **Details:** Here you can edit the group label to identify your group, the intervention/support type, start and end dates, and check-in frequency.
  - ii. **Students:** Here you can view students with or without student plans
  - iii. **Goals:** Add a group intervention plan goal that supports nested progress tracking via a progress log.
  - iv. **Assessments:** Select a group intervention plan assessment. Once scores are available, they will be displayed on the plan and in performance levels.
  - v. **Accommodations:** This allows you to add one or more group plan accommodations.
  - vi. **Commitments:** This allows you to identify which responsible parties in the plan will do what in the group intervention plan.
4. Click the **Row Actions Gear** to the far right and delete the group plans via two options:
  - a. **Delete Group Plan (ONLY):** This will delete the group plan only. It will not delete the individual student plans of the students in the group. This is helpful if you used the group plan to mass-create individual plans, but it is no longer needed to manage the individual plans it created.
  - b. **Delete Group Plan (+STUDENT PLANS):** This will delete the group plan and each student's individual student plan. This is an efficient way to remove individual plans tied to a group plan that were entered in error or contain incorrect plan content.