

Homeroom Dashboards: Connecting the Dots V2 vs. Connect

This document aims to help users locate all the features and items in Homeroom Connect Dashboards that they were familiar with in version 2. Remember, you can always return to your current version.

NOTE: If your district has created custom dashboards, not all these containers may be present. Please contact your customer support representative at support@schooldata.net.

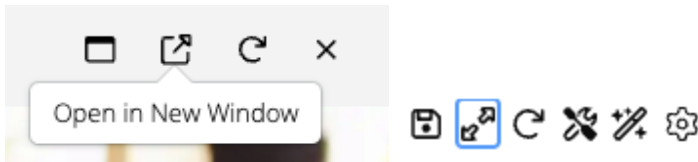
<u>Homeroom Dashboards V2</u> <i>(your district).schooldata.net/v2/homeroom/#/</i>	<u>Homeroom Dashboards Connect</u> <i>(your district).schooldata.net/connect/#/homeroom</i>
	<p>Modal > Overlay</p> <p>When you click to view content, popover windows appear. Close the window to return to where you left off, or click the icon at the top right to open a new tab.</p>
<p><u>Application Navigation</u></p> <p>Select the application bundle from the icons across the top of the page, then select Launch app.</p>	<p>Application Navigation</p> <p>Click the Site Navigation icon, select the application bundle > application > user role, then click Launch</p>
<p><u>User Settings and Options Menu</u></p> <p>Click the User Setting (Avatar/Name) in the upper right corner of any application.</p>	<p>User Settings and Options Menu</p> <p>Click the User Setting (Avatar/Name) in the upper right corner of any application > Manage My Account.</p>
<p><u>Help Desk</u></p> <p>'?' Icon to the left of your name</p>	<p>Help Desk, Self-Directed Learning</p> <ol style="list-style-type: none"> 1. Life preserver Icon to the left of your name 2. Self-Directed Learning icon bottom left
<p><u>Dashboard Selection</u></p> <p>Left Navigation > All Dashboards > Select Roll > Select Dashboard</p>	<p>Dashboard Selection</p> <p>In the Left Navigation menu, locate the following options:</p> <ol style="list-style-type: none"> 1. Dashboards > All Dashboards, My Favorite Dashboards 2. My Default Dashboard - will take you directly to your default dashboard. 3. School District - will take you directly to the School Dashboard
<p><u>Dashboard Role Selection</u></p> <p>Left Navigation Menu > All Dashboards</p>	<p>Dashboard Role Selection</p> <p>The Role dropdown menu is at the top of the left navigation menu.</p>
<p><u>Change Dashboard Data Settings/Student Group</u></p> <p>Dashboard Title > Student Group dropdown menu</p>	<p>Change Dashboard Data Settings/Student Group</p> <p>Click Edit Page Data Settings next to the dashboard title. Numerous filters are available.</p>

<p><u>Dashboard Navigation</u> The gear icon dropdown is at the top right of the dashboard.</p>	<p><u>Sub-page Navigation = Tab Menu</u> The tab menu at the top offers dropdown options for navigating to containers or subpages.</p>
<p><u>Container Tools / Chart Actions & Options</u> Top right of the container. Containers revert to default upon closing or refreshing.</p>	<p><u>Container Tools / Chart Actions & Options</u> Top right of the container.</p> <ol style="list-style-type: none"> 1. Expand/Collapse containers are retained until cleared. 2. Column Panel: Hide/Show/Move Columns 3. Data Settings: Horizontal/Vertical Charts 4. Download icon
<p><u>Lookup/Search</u></p> <ol style="list-style-type: none"> 1. Homeroom Dashboard > Profile Lookup Container 2. Left Navigation Menu > Find Students or Student Groups 	<p><u>Lookup/Search</u> More Quick Search engines are available at your fingertips. Now search by School, Teacher, Student, Student Group, Class, Activity, Program, and more.</p> <ol style="list-style-type: none"> 1. Homeroom Dashboard > Profile Lookup Container 2. Left Navigation Menu > Schools, Students, Student Groups, and more.
<p><u>Create Student Group</u> Left Navigation Menu > Student Groups > Create V1 Student Group</p>	<p><u>Create Student Group</u> Left Navigation Menu > Student Groups > Create Student Group</p>
<p><u>Launch Assessment</u></p> <ol style="list-style-type: none"> 1. Click the “Launcher” tab to the far left in any of the Assessment containers on your dashboard. 2. Left Navigation Menu > Assessment Tests > Launch Assessment 	<p><u>Launch Assessment</u> Left Navigation Menu > Assessment Tests > All Assessment Tests. Quickly filter and search the Data Table.</p>
<p><u>Assessment Sets / User-Defined Assessments</u> Left Navigation Menu > My Creations > My Assessments/Sets</p>	<p><u>Assessment Sets</u></p> <ol style="list-style-type: none"> 1. Left Navigation Menu > Assessment Tests > Assessment Sets 2. My Creations > My Assessment Sets
<p><u>Logins/Links</u> Left Navigation Menu > My Creations > My Logins/Links</p>	<p><u>My Creations</u> Left Navigation Menu > My Creations > My Links or My Logins</p>

Modal > Overlay

When clicking to view content, a Windows popover will appear. In the top right, click the “X” to close the window and return to where you left off, or click the “Open in new window” icon to open it in a new tab.

Helpful Resource: Application Navigation <https://support.schooldata.net/hc/en-us/articles/360059473994>

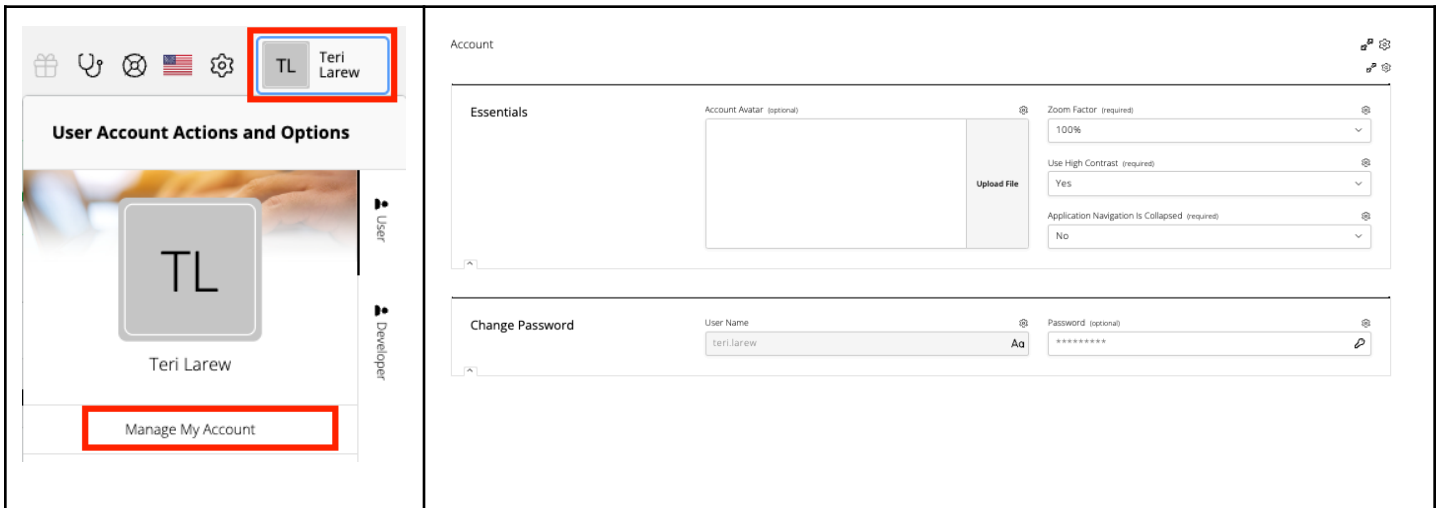


Application Navigation

Click the **Site Navigation** button next to the SchoolData.net logo in the upper left. In the new modal, click the **application bundle**, select the **application**, select the **user role**, and then click **Launch** to be taken to your Home—Getting Started page. **Helpful Resource:**

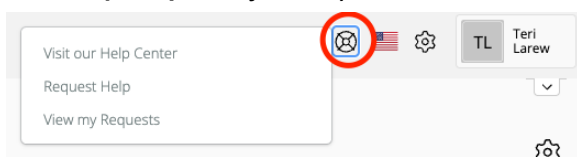
User Settings and Options Menu (My Account, Account Settings, Screen Settings)

Under Homeroom Dashboards or any other application you may be using, click **User Settings (Avatar/Name)** at the top right to view **Application Actions and Options** or **Logout**. Click "Manage My Account" to update your avatar, change your password, and select Zoom and high-contrast features.



Help Desk / Self-Directed Learning

1. Click the **life preserver icon** to the left of your name, then select **Visit our Help Center**, **Request Help**, and **View My Requests** just as you would in V2.

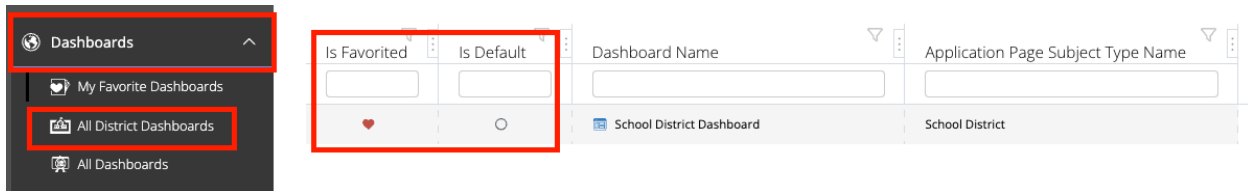


- Click the **Self-Directed Learning** logo in the bottom left corner, select the Application/Role, and then click Task to view the task instructions.

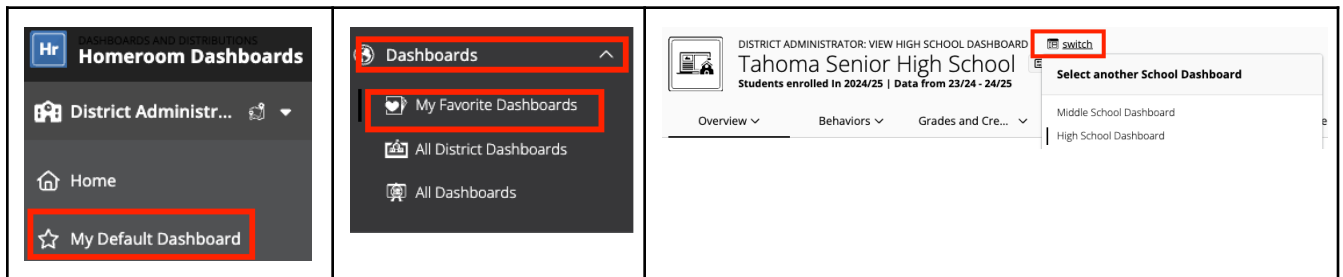


Dashboard Selection

- Start under **Dashboards** in the left navigation menu and choose **All Dashboards**.
- Select the dashboard you want to set as your default and click the **empty circle** in the **Is Default** column. You can also select a favorite dashboard by clicking the **Heart icon** under the **Is Favorited** column.



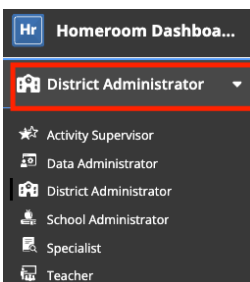
- Locate and open your default dashboard at any time by navigating to **My Default Dashboard** in the left navigation menu.
- Locate and open your favorite dashboards at any time by navigating to **Dashboards** and then selecting **My Favorite Dashboards**.
- You can change your dashboard selection at any time by clicking **"Switch"** next to the dashboard title.



Dashboard Role Selection

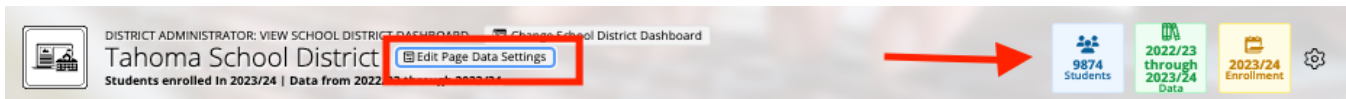
Select your role from the dropdown menu in the left navigation.

Helpful Resource: Roles and Permissions <https://support.schooldata.net/hc/en-us/articles/13589932456979>



Change Dashboard Data Settings/Student Group

1. Click **Edit Page Data Settings** next to the dashboard title.
2. A popover modal will display page settings for the dashboard you are currently viewing.
3. Numerous filters are available, including school year (student enrollment), school years (student data), schools, students, and student groups. In the top right corner, you can easily view the data parameters you have set (Student Count, Data Date, Enrolment Date).



Sub-Page Navigation = Tab Menu

A **Tab Menu** is at the top of most pages, making it easy to navigate subpages. Click on a name from the dropdown menu to jump to that container.



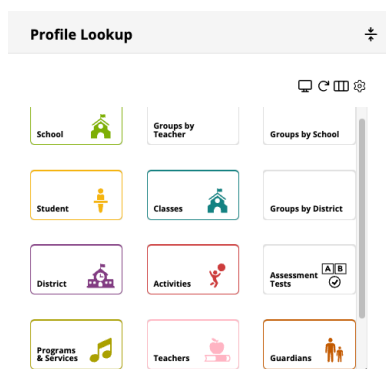
Container Tools / Chart Actions & Options

1. Expand/Collapse containers at the top right of the container. The dashboard changes will be retained until cleared.
2. The top right containers contain additional icons for Data Table Actions and Options (hiding and showing columns in the data table), downloading, and saving.

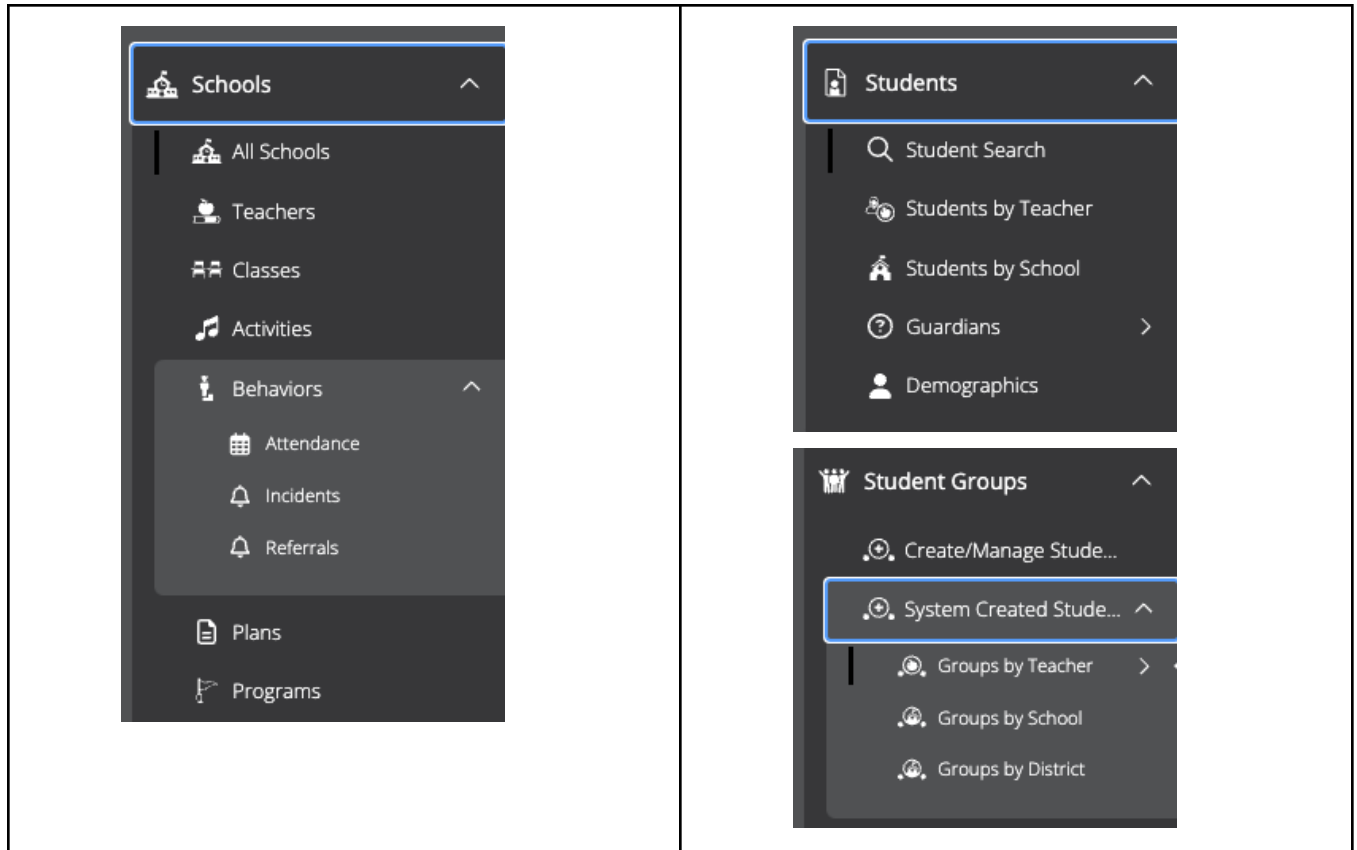
Helpful Resource: Container Tools (Connect) <https://support.schooldata.net/hc/en-us/articles/36557347980819>

Lookup/Search

1. Use the **Profile Lookup** container on the Homeroom Dashboards to search for profiles.



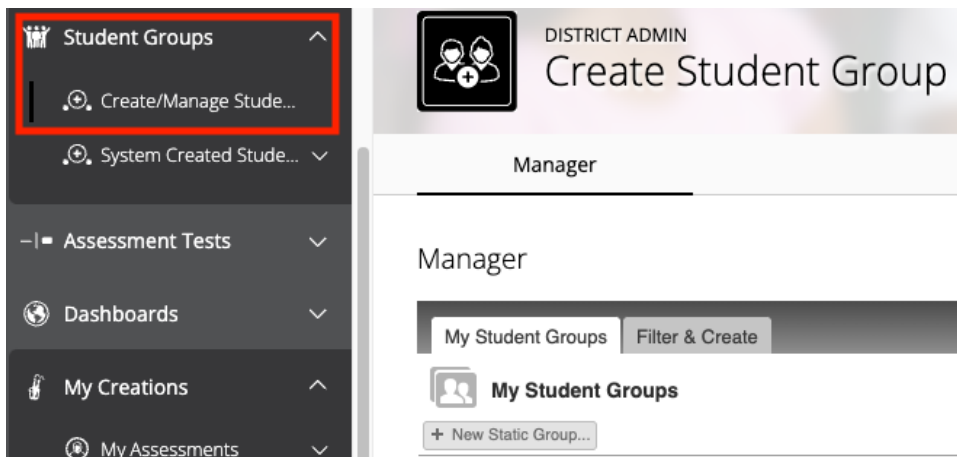
2. Select **Schools**, **Students**, and **Student Groups** from the left navigation menu. Some selections have multiple subcategories to further filter the options.



Create Student Group

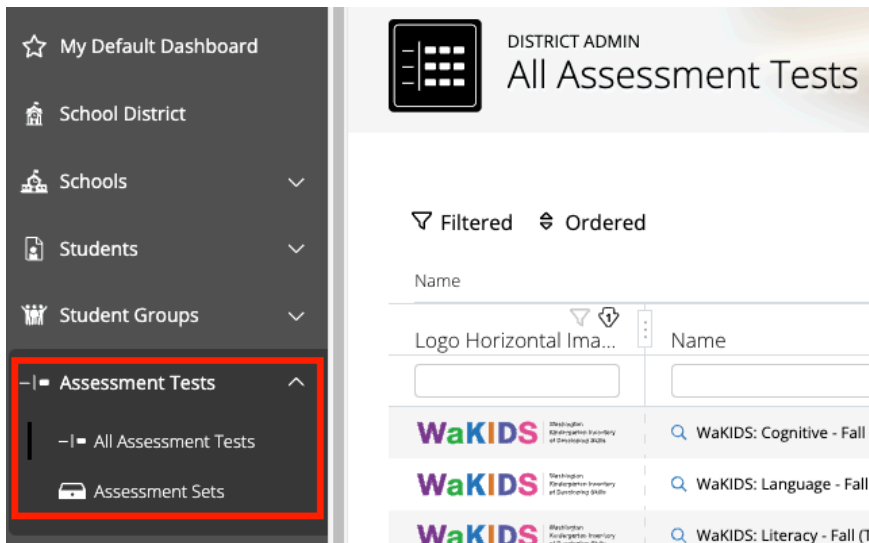
Select **Student Groups** from the left navigation menu, then choose **Create/Manage Student Group**.

Helpful Resource: Student Groups <https://support.schooldata.net/hc/en-us/articles/360046573653>



Launch Assessments / User-Defined Assessments




Start under **Assessment Tests** in the left navigation menu and choose **All Assessment Tests** or **Assessment Sets**.



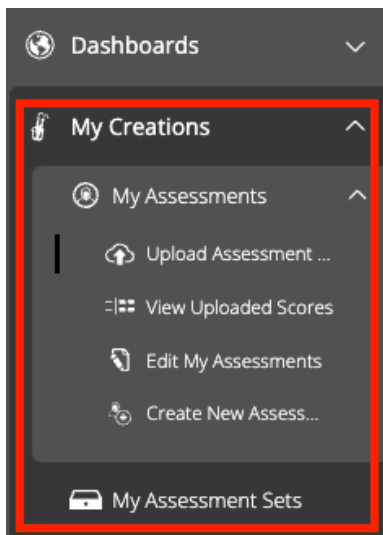
DISTRICT ADMIN
All Assessment Tests

Filtered Ordered

Name

Name	Logo Horizontal Image
WaKIDS: Cognitive - Fall	
WaKIDS: Language - Fall	
WaKIDS: Literacy - Fall (T	

To create and/or edit your Assessment Sets, choose **My Assessment Sets** in the left navigation menu under **My Creations**.



Dashboards

My Creations

- My Assessments
- Upload Assessment ...
- View Uploaded Scores
- Edit My Assessments
- Create New Assess...
- My Assessment Sets