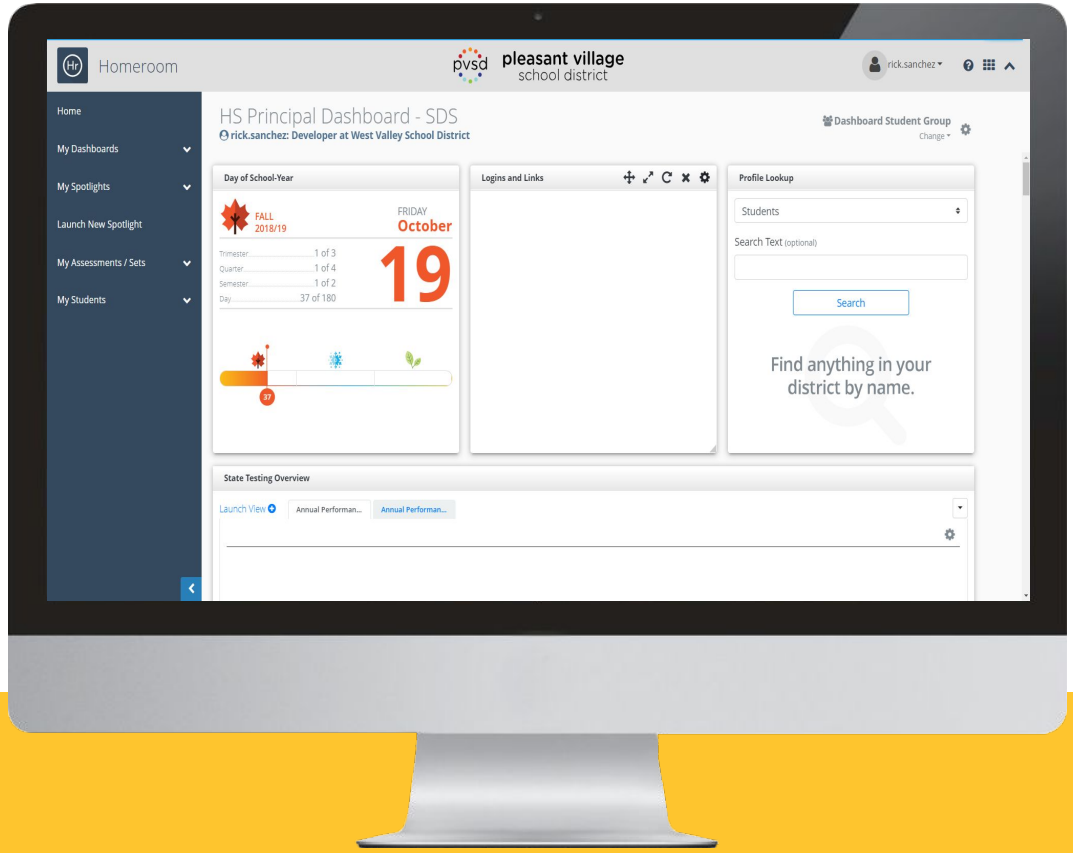
Homeroom Dashboard Builder

August 13, 2020

SHARE COLLABORATE LEARN



Course Registration and Resources

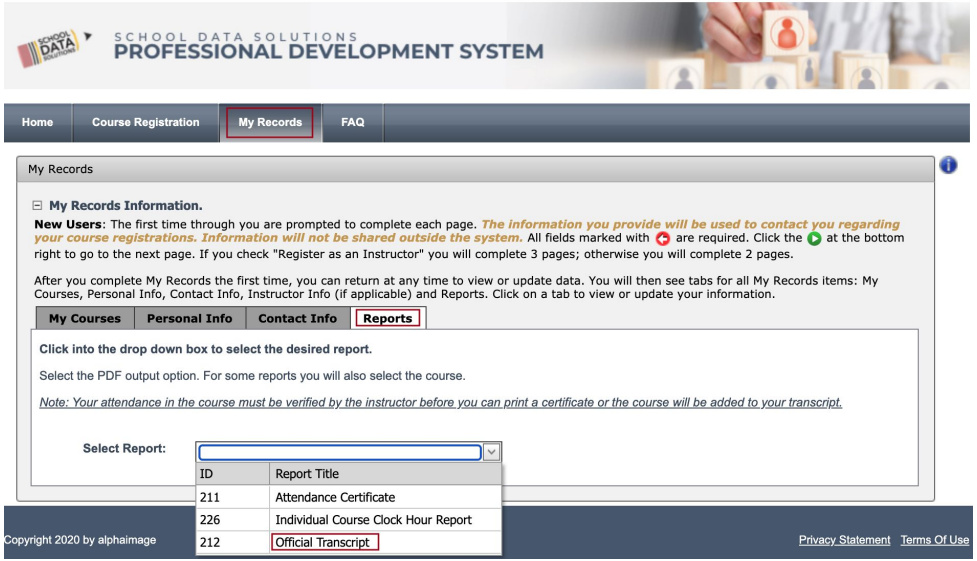
- Course Registration
  - Register for additional courses
  - Registered courses display as Enrolled
- Course Resources
  - Locate presentation by clicking the course details pdf
  - Links listed under Course Materials

My Courses

- My Records ⇨ My Courses
- View Course Details pdf
- Email Questions
- Complete Course Evaluation
  - We appreciate your feedback!
  - Available for 10 days
- Cancel Registration

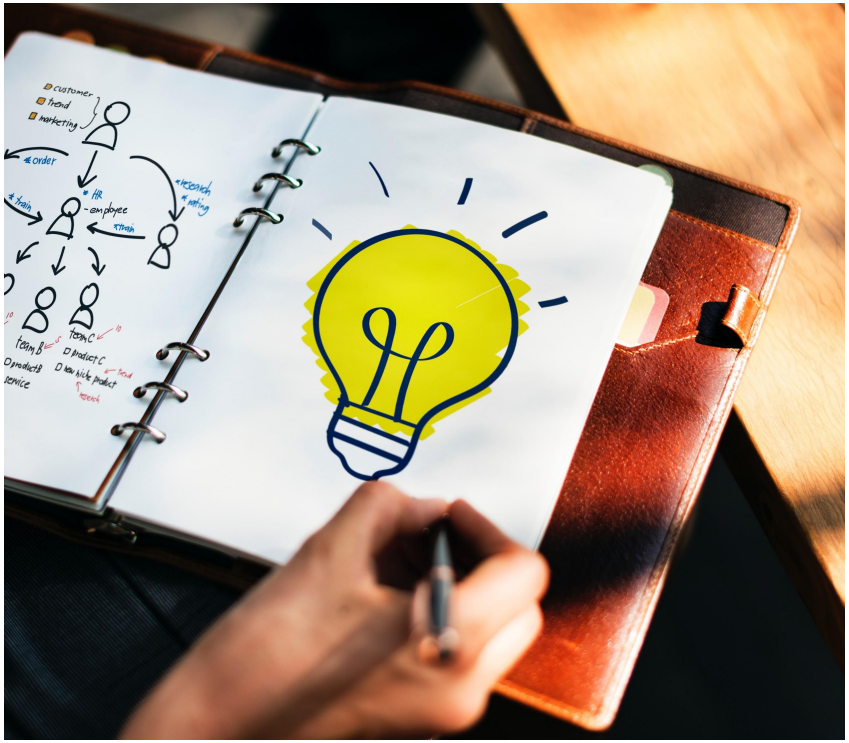
Clock Hour Transcripts

- Print Clock Hour Transcript from ProDev portal
  - My Records ⇨ Reports
- Transcript available 2 weeks after course
- Contact support@schooldata.net with questions



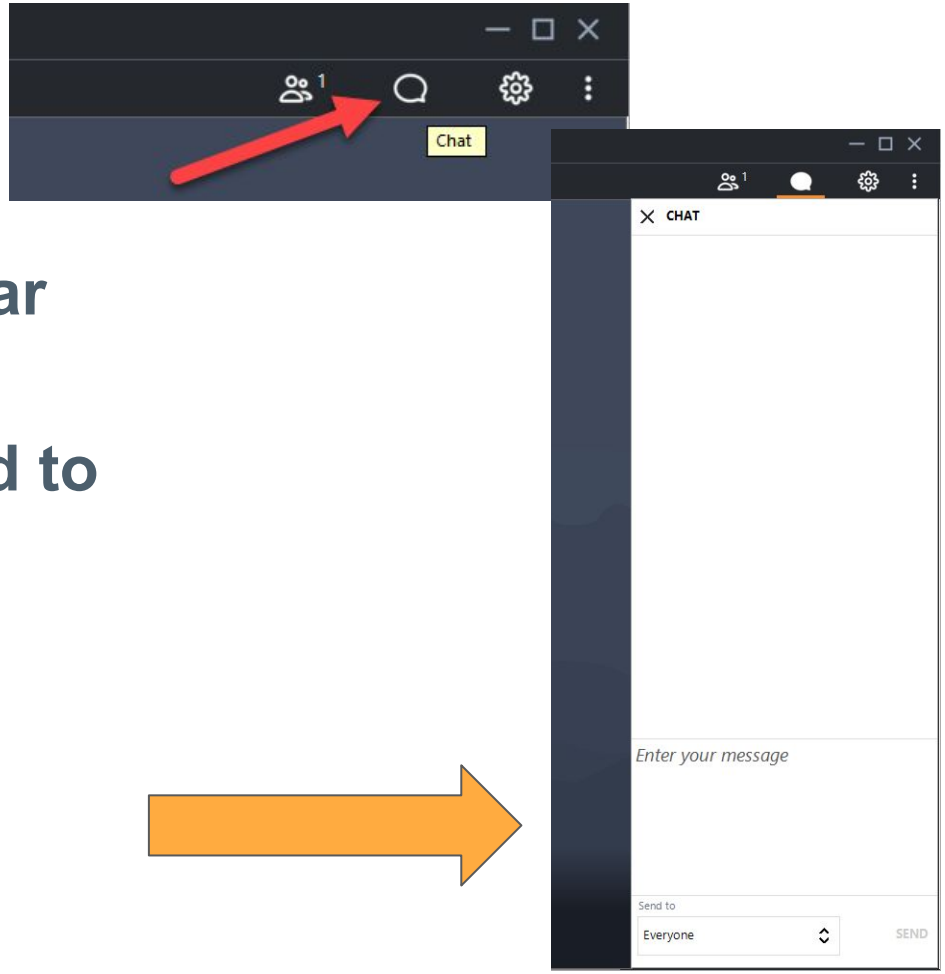
Today's Objectives

- Introduction to Dashboard Builder
- Understanding Moving Forward



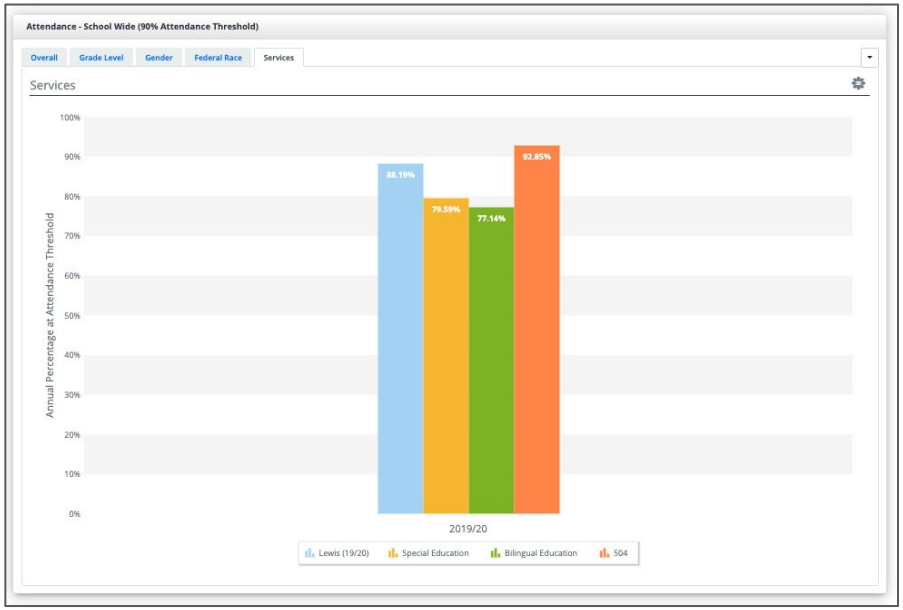
How to Chat

- GoToMeeting Toolbar
- Type
- Choose who to send to



Builder Overview

Dashboard Construction



Available Actions

- Dashboards/Spotlights
  - Edit
  - (Delete)
  - Clone (coming soon)
  - Create New

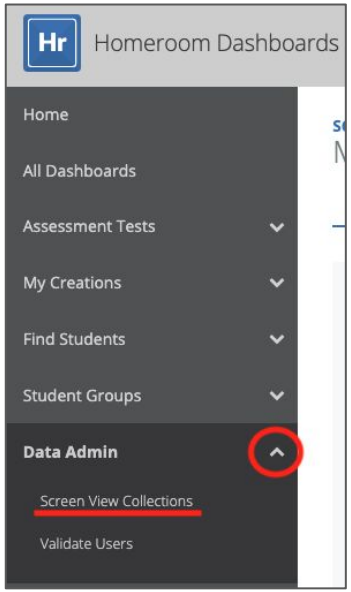
- Containers
  - Edit
  - (Delete)
  - Add Screenview
  - Clone (two types)
  - Arrange
  - Add new

- Screenviews
  - Edit
  - Delete
  - Clone

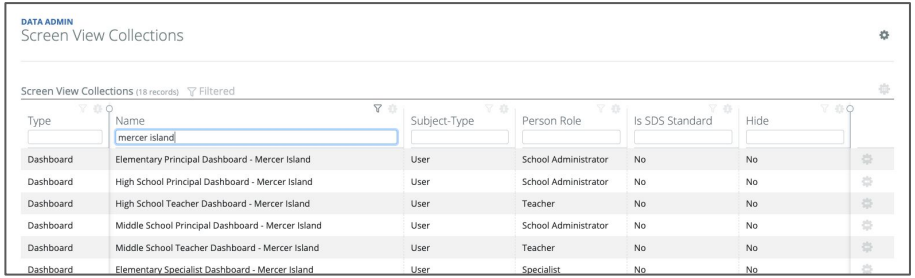
Dashboards/Spotlights

Accessing the Tool

- Log in to schooldistrict.schooldata.net
- Left Navigation Menu - Screen View Collections

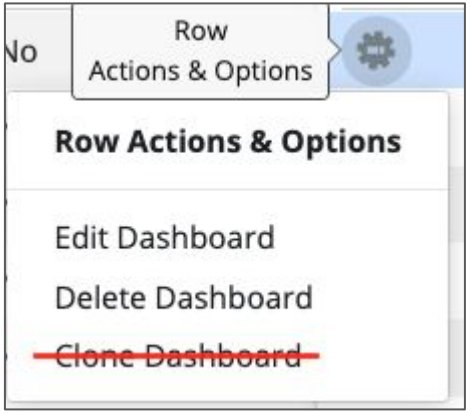


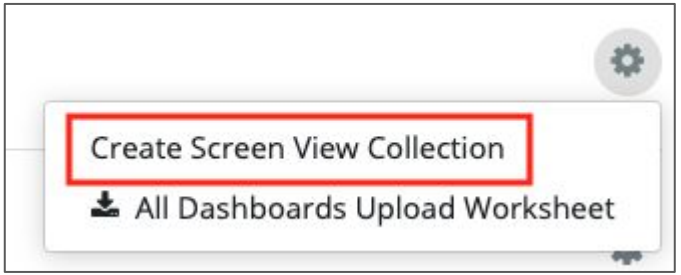
- List of Dashboards and Spotlights appears



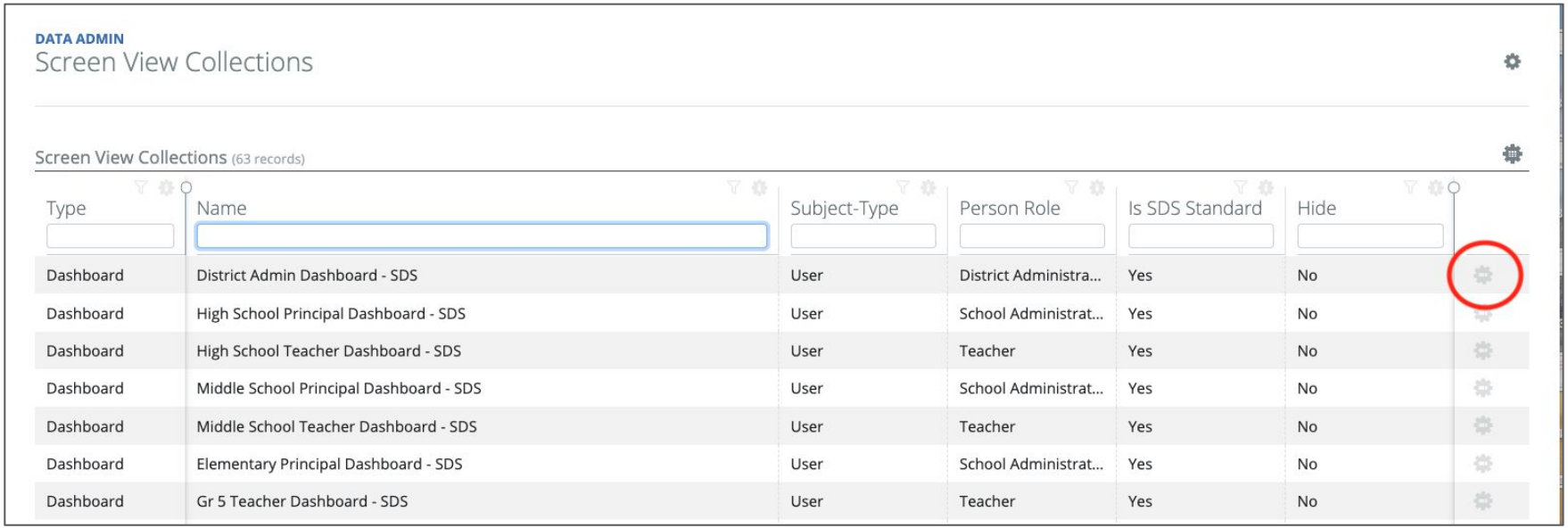
Dashboards/Spotlights

- Edit
  - Rename
  - Show
  - Ordinal
- (Delete) - DO NOT Delete, talk to SDS
- Create New





Dashboards/Spotlights



DATA ADMIN

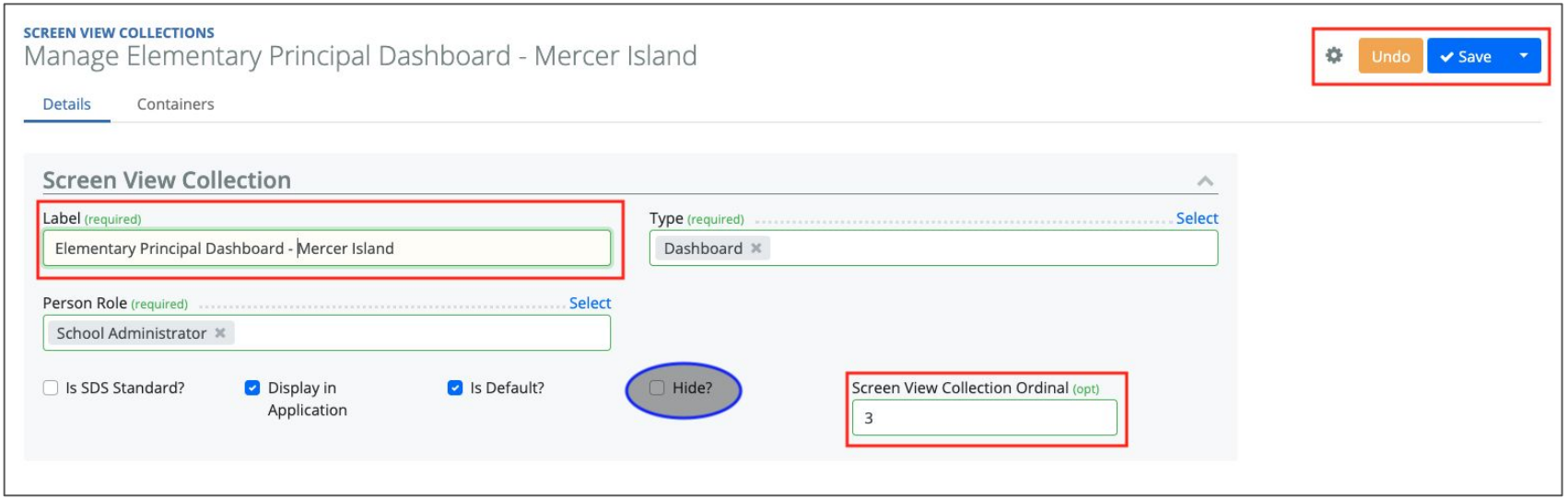
Screen View Collections

Screen View Collections (63 records)

Type	Name	Subject-Type	Person Role	Is SDS Standard	Hide
Dashboard	District Admin Dashboard - SDS	User	District Administra...	Yes	No
Dashboard	High School Principal Dashboard - SDS	User	School Administrat...	Yes	No
Dashboard	High School Teacher Dashboard - SDS	User	Teacher	Yes	No
Dashboard	Middle School Principal Dashboard - SDS	User	School Administrat...	Yes	No
Dashboard	Middle School Teacher Dashboard - SDS	User	Teacher	Yes	No
Dashboard	Elementary Principal Dashboard - SDS	User	School Administrat...	Yes	No
Dashboard	Gr 5 Teacher Dashboard - SDS	User	Teacher	Yes	No

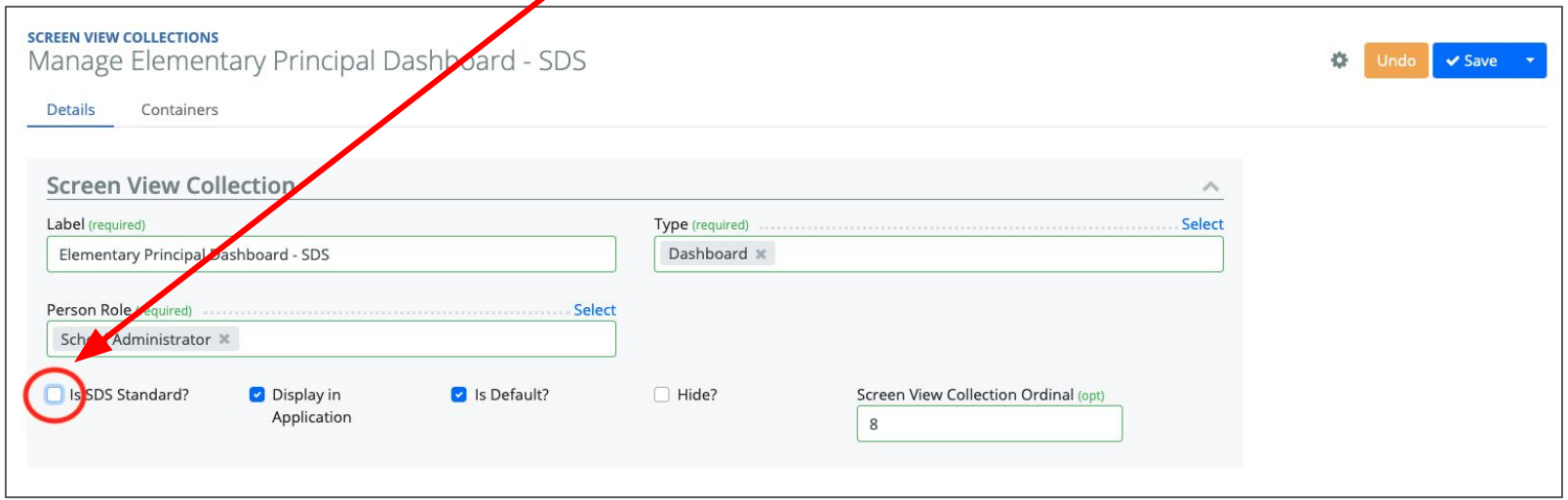
Dashboards/Spotlights

- Edit

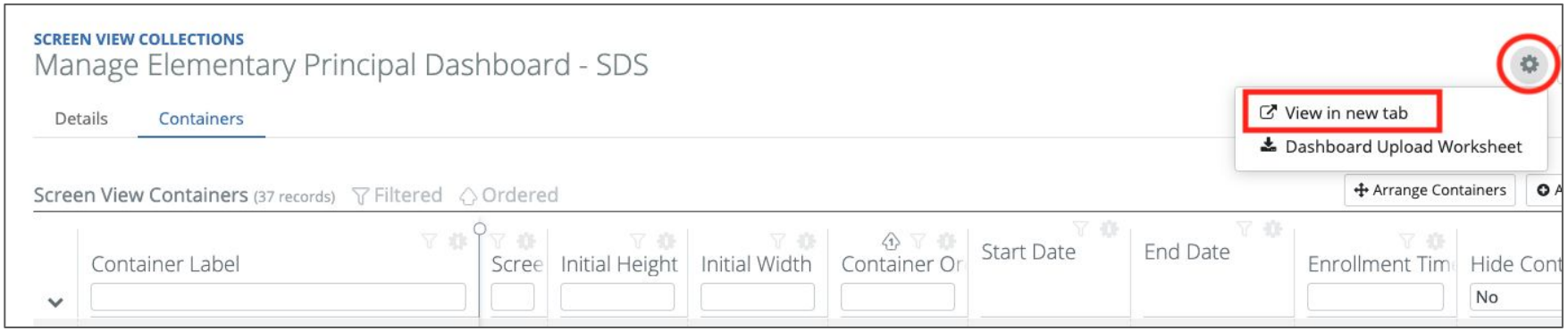


Dashboards/Spotlights

- Is SDS Standard
  - If it is a custom dashboard, uncheck box

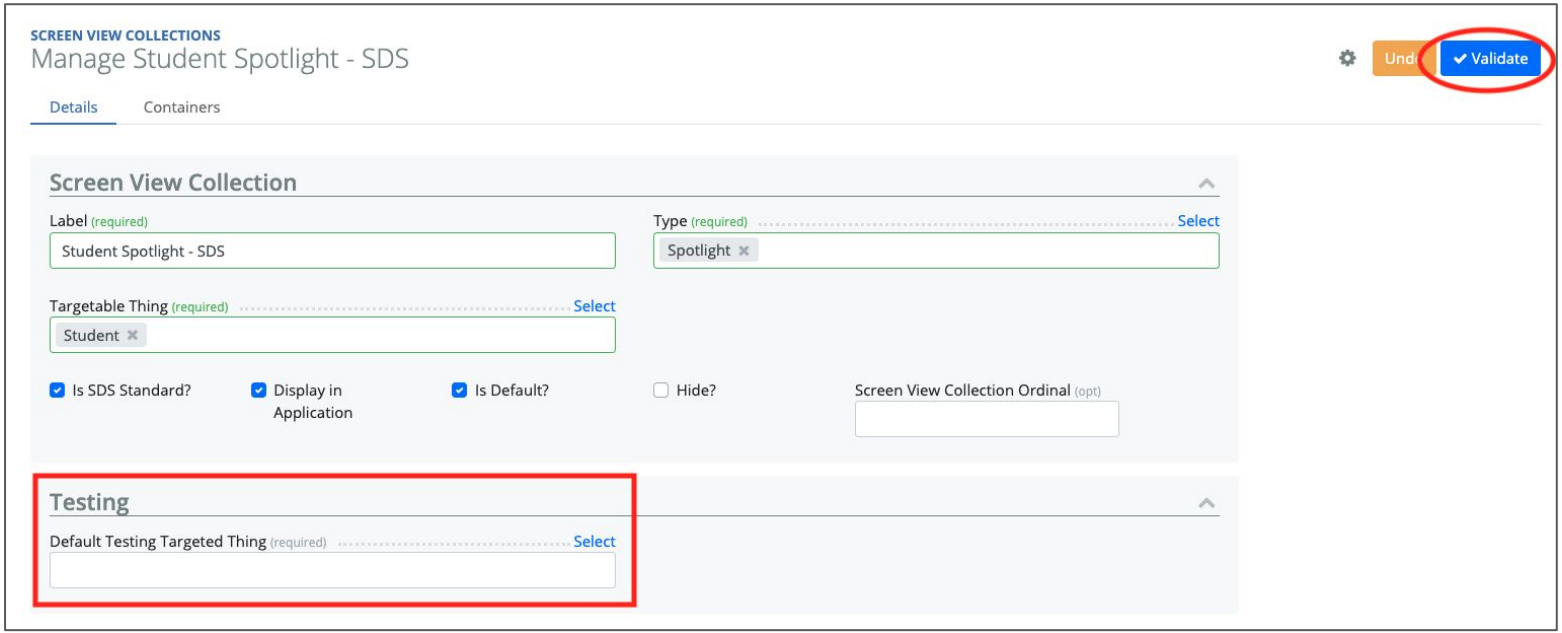


Previewing Your Work



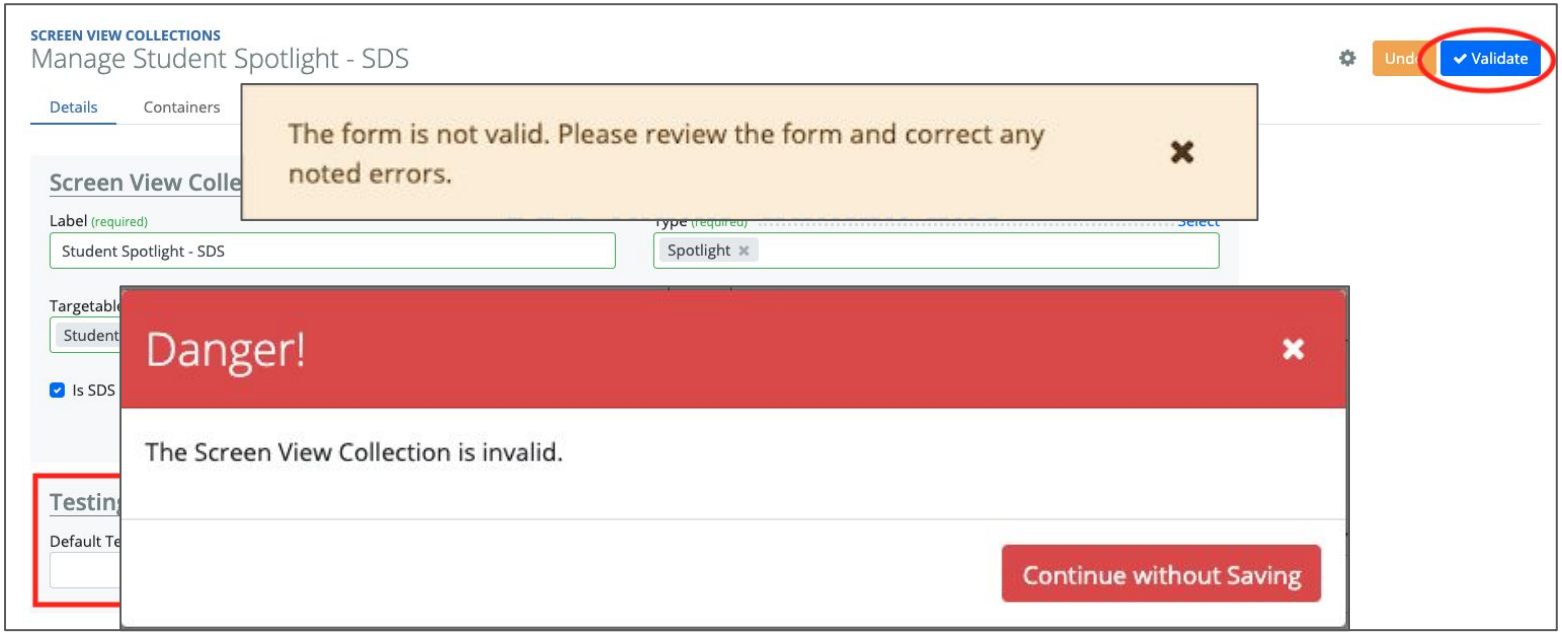
Spotlights

- First time opened



Spotlights

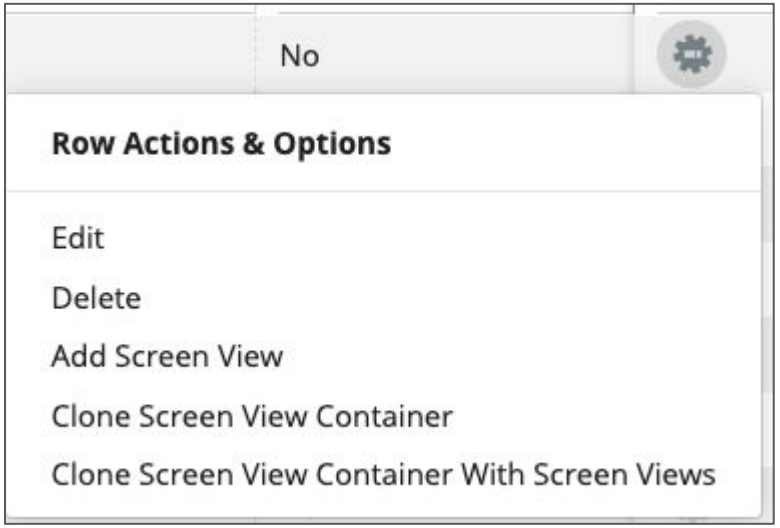
- First time opened

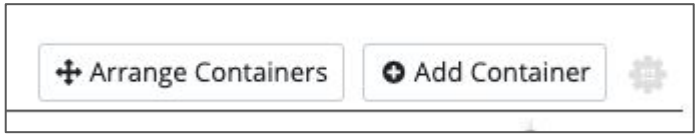


Containers

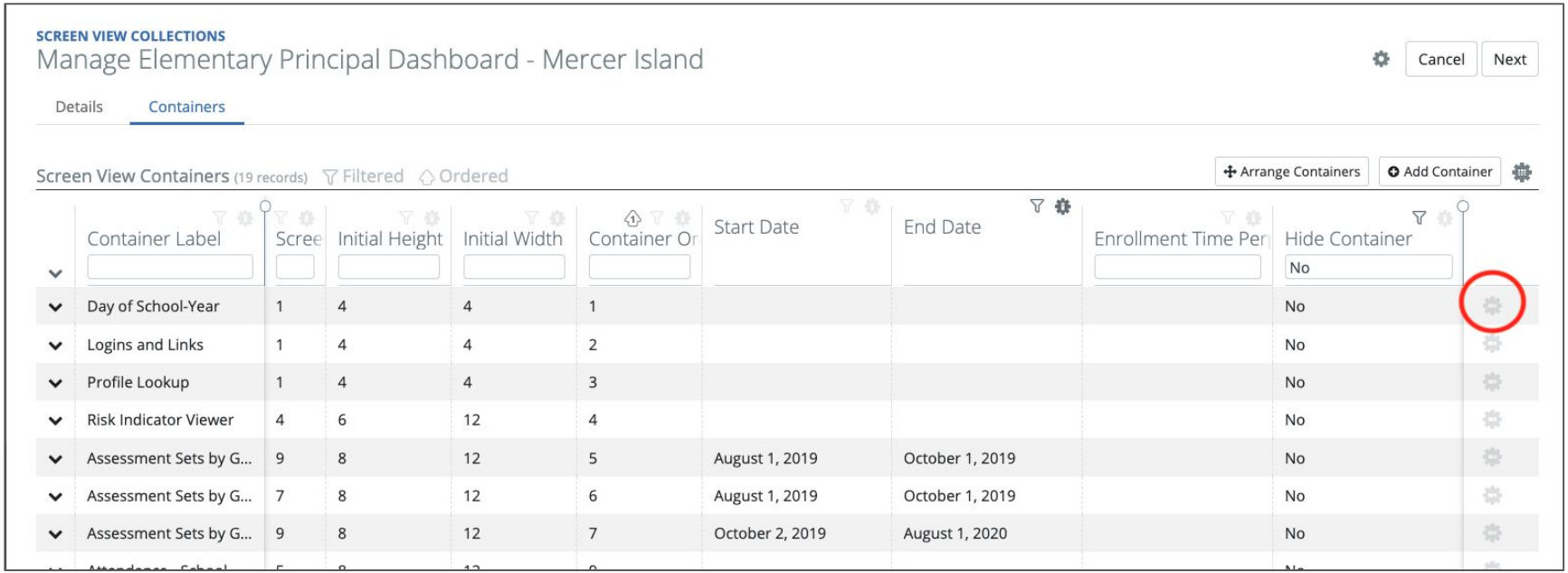
Containers

- Edit
  - Rename
  - Hide/Show
- (Delete) - DO NOT Delete, just HIDE
- Add Screen View
- Clone (two types)
- Arrange (order and size)
- Add new



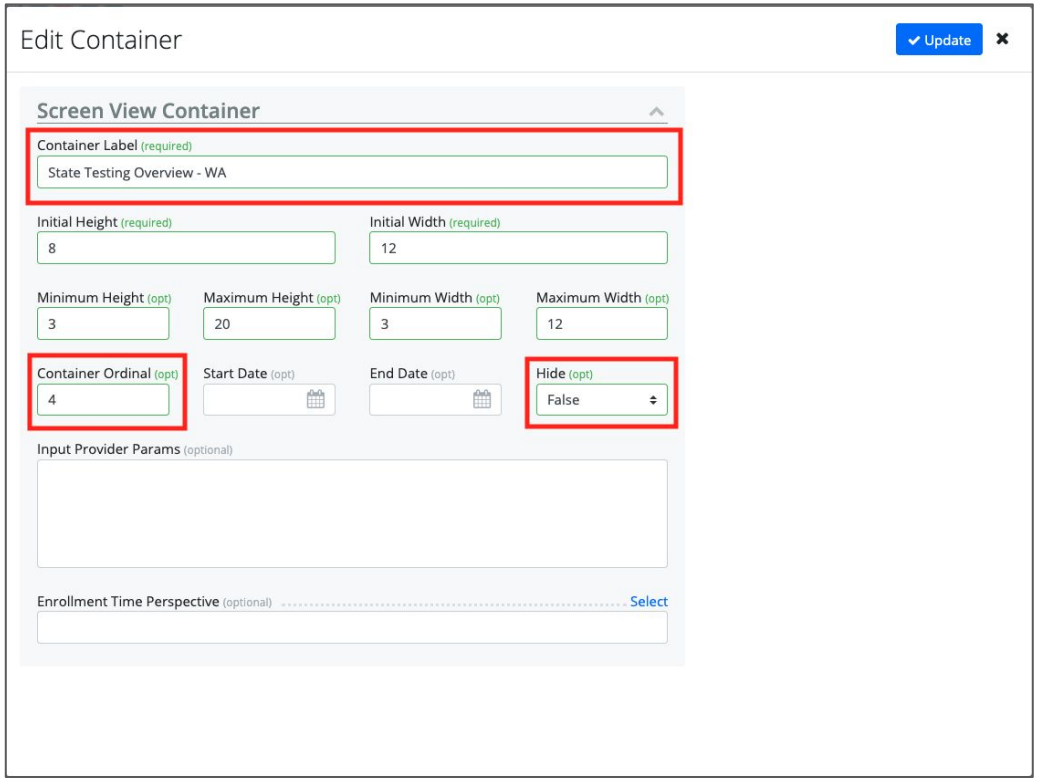


Containers


SCREEN VIEW COLLECTIONS
Manage Elementary Principal Dashboard - Mercer Island
Cancel
Next
Details
Containers
Screen View Containers (19 records)
Filtered
Ordered
Arrange Containers
Add Container
Container Label
Scree
Initial Height
Initial Width
Container Or
Start Date
End Date
Enrollment Time Per
Hide Container
No
Day of School-Year 1 4 4 1 No
Logins and Links 1 4 4 2 No
Profile Lookup 1 4 4 3 No
Risk Indicator Viewer 4 6 12 4 No
Assessment Sets by G... 9 8 12 5 August 1, 2019 October 1, 2019 No
Assessment Sets by G... 7 8 12 6 August 1, 2019 October 1, 2019 No
Assessment Sets by G... 9 8 12 7 October 2, 2019 August 1, 2020 No

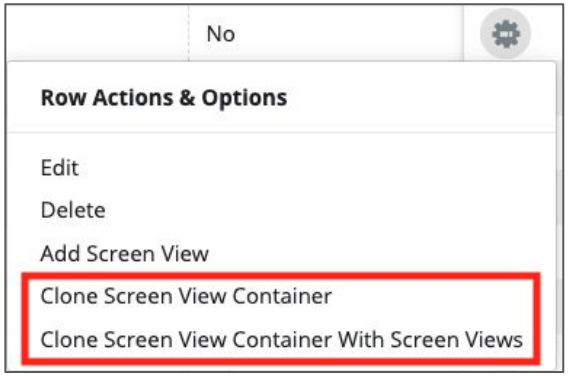
Containers

- Edit



Containers

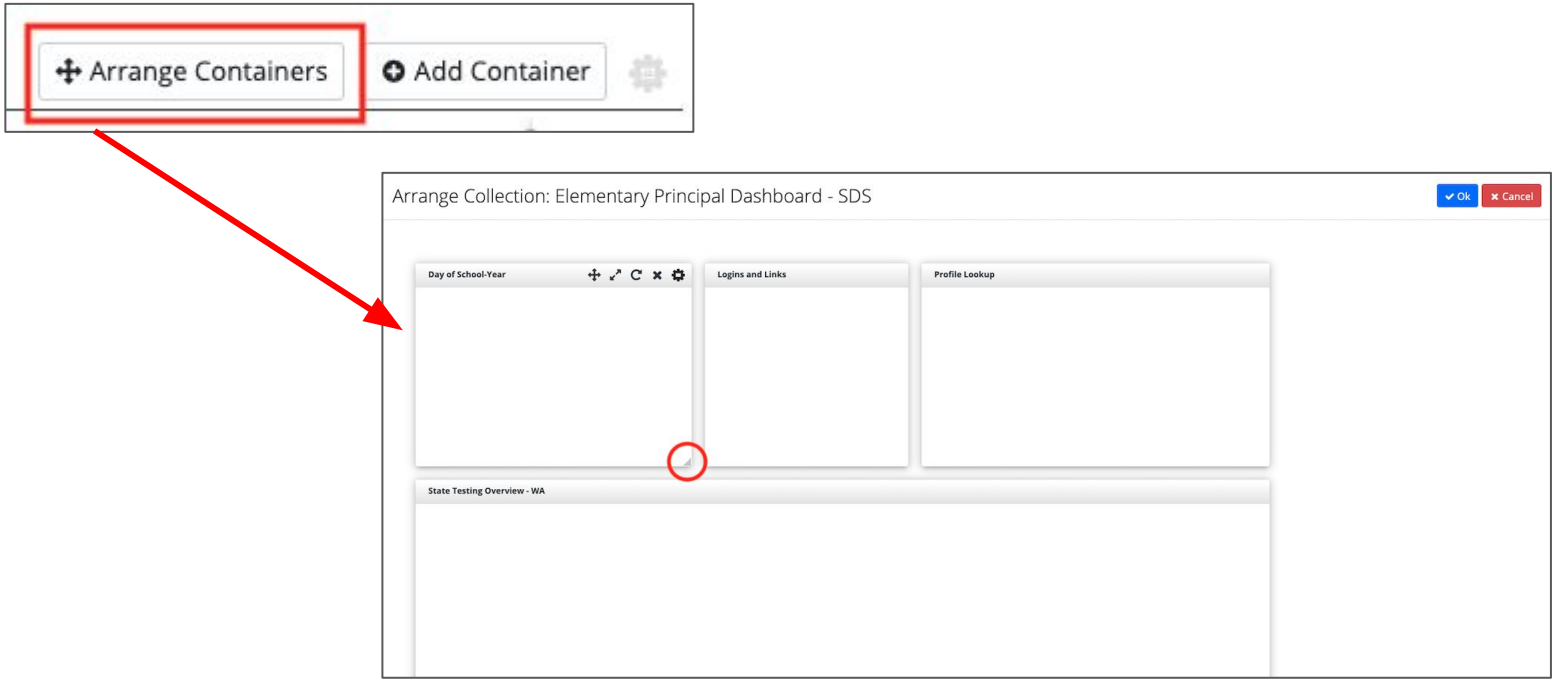
- Clone



State Testing Overview - WA	5	8	12	4
State Testing Individual Scores - WA	13	8	12	5
State Testing Overview - WA COPY	0	8	12	5
State Testing Overview - WA COPY 2	5	8	12	5

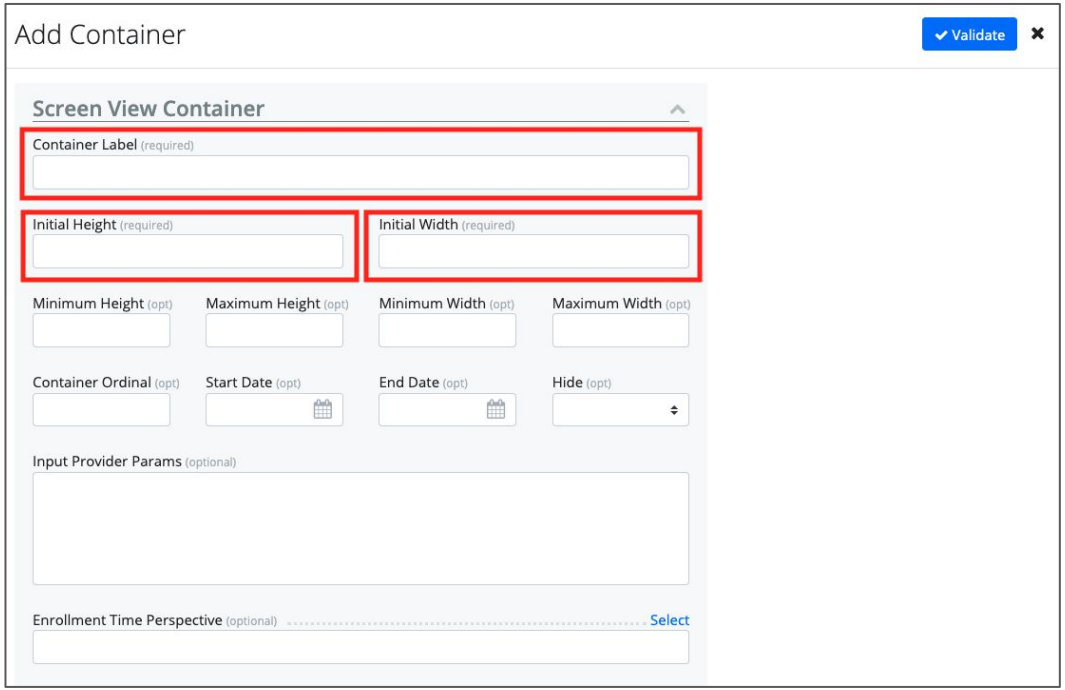
Containers

- Arrange (size and order)



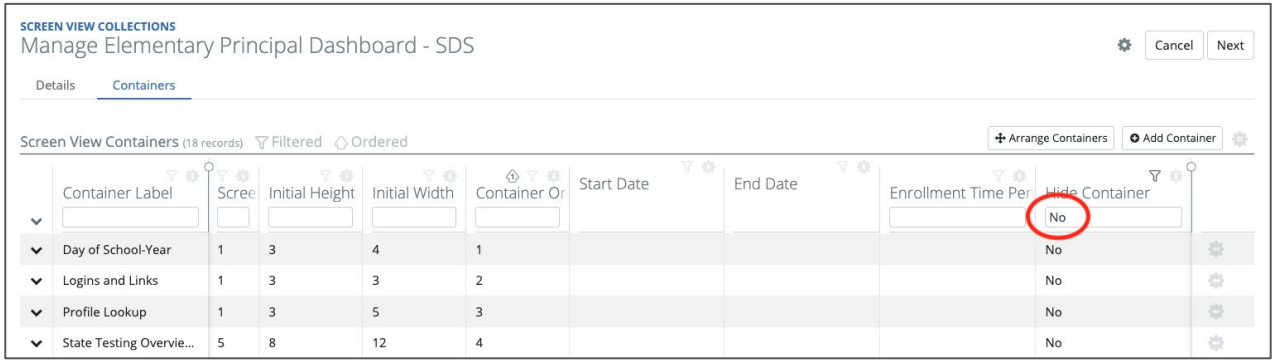
Containers

- Add New Container



Containers

- Naming Containers
  - Can’t create a container with the same name as one that already exists.
  - The existing container might be hidden.

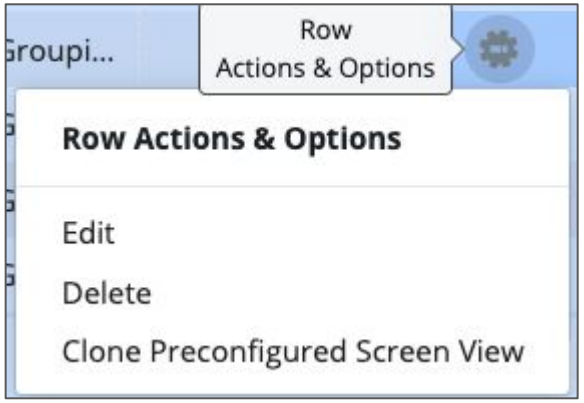


Screenviews

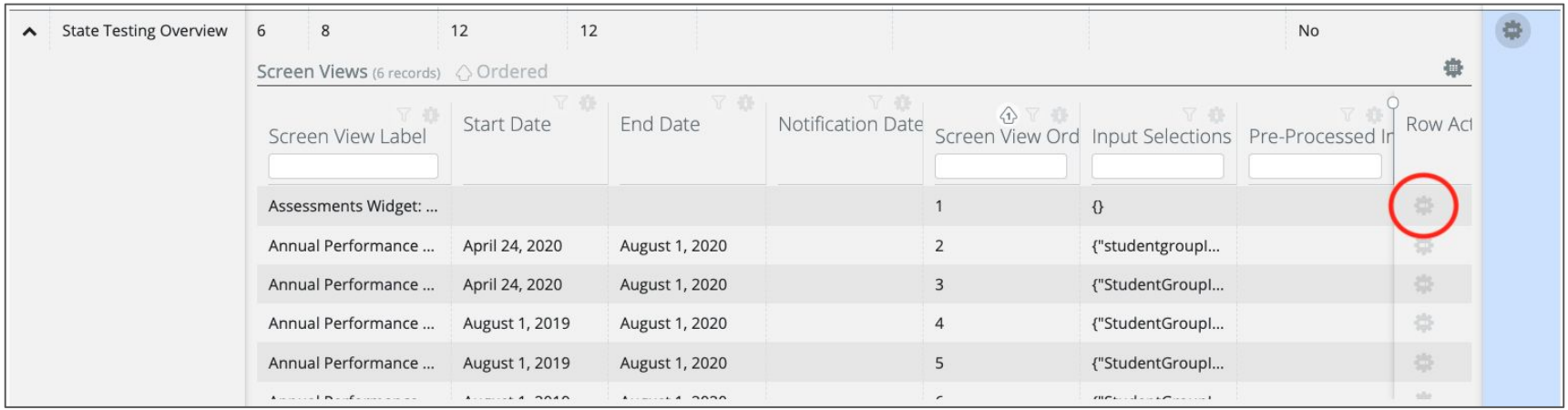
Screenviews

- Edit
- Delete
- Clone

- Create New

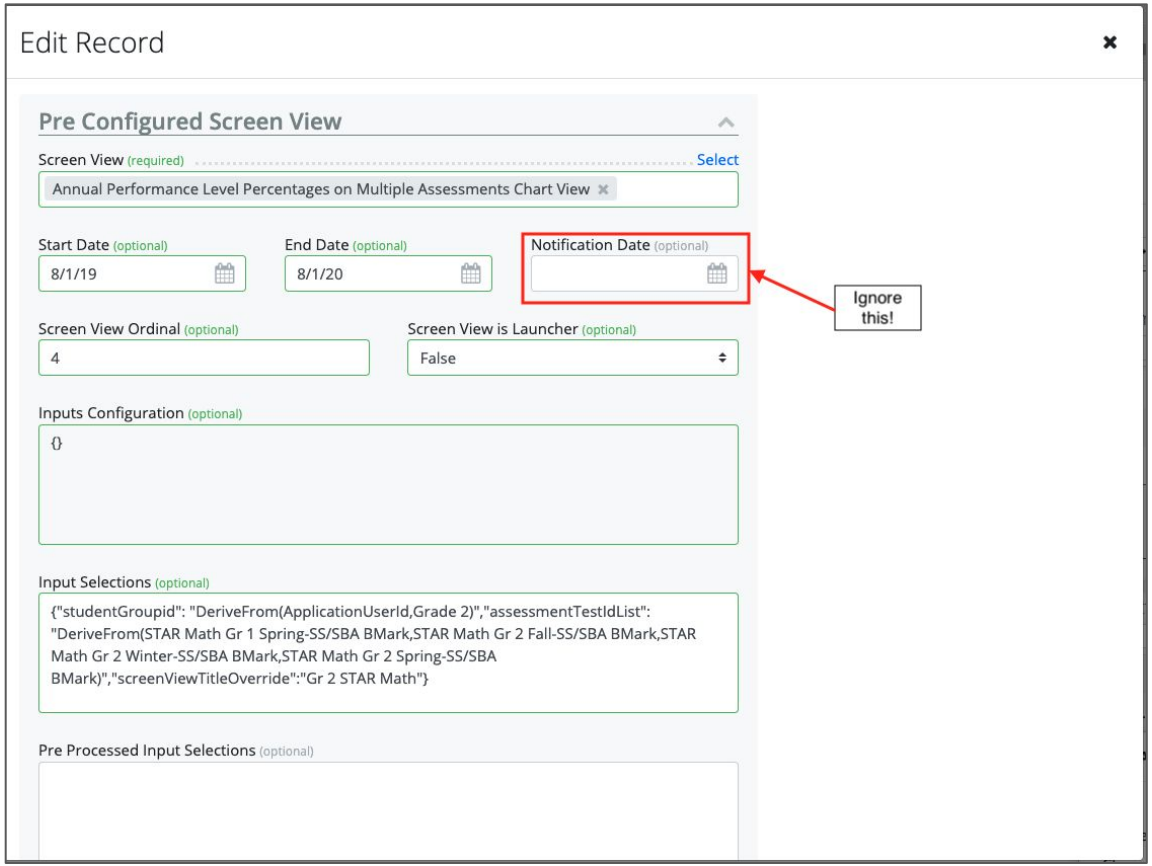


Screenviews



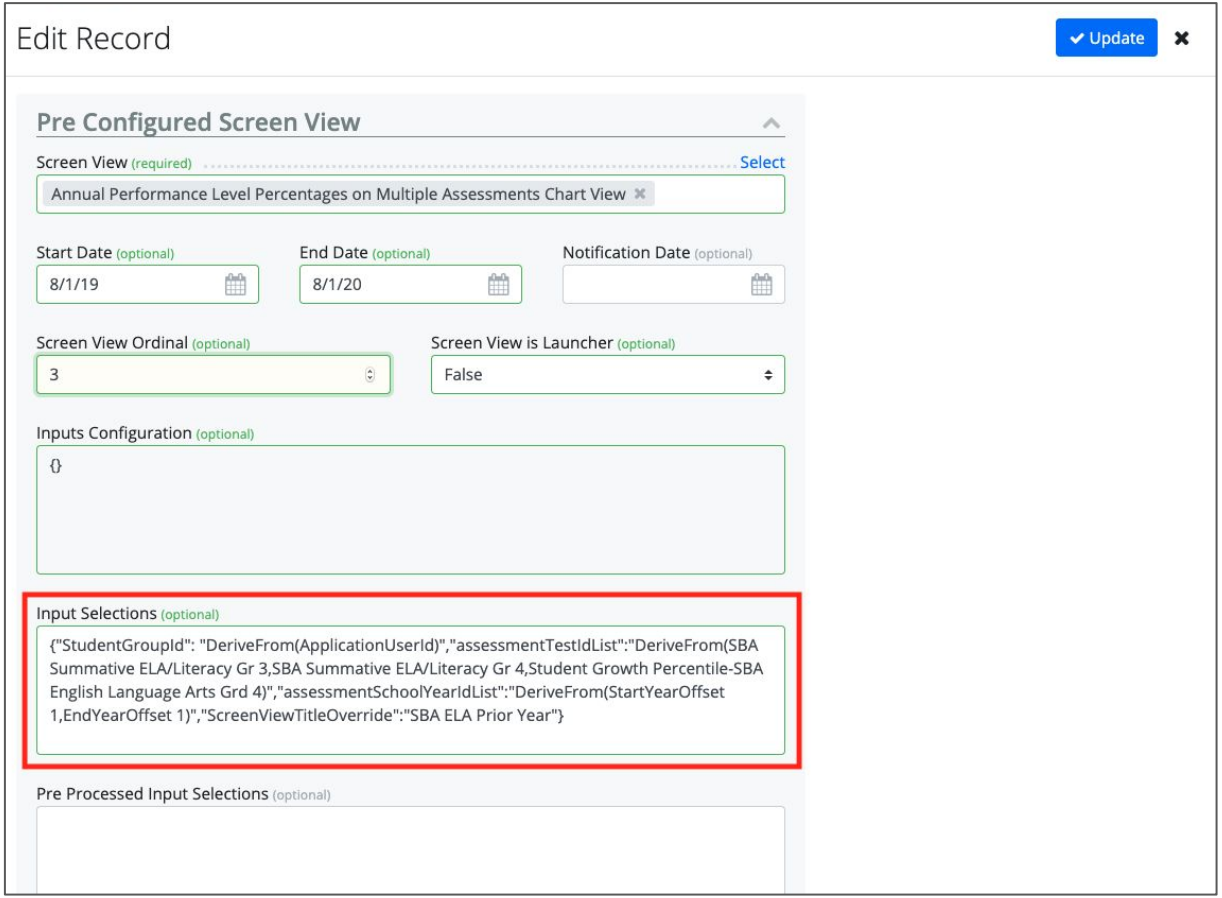
Screenviews

- Edit



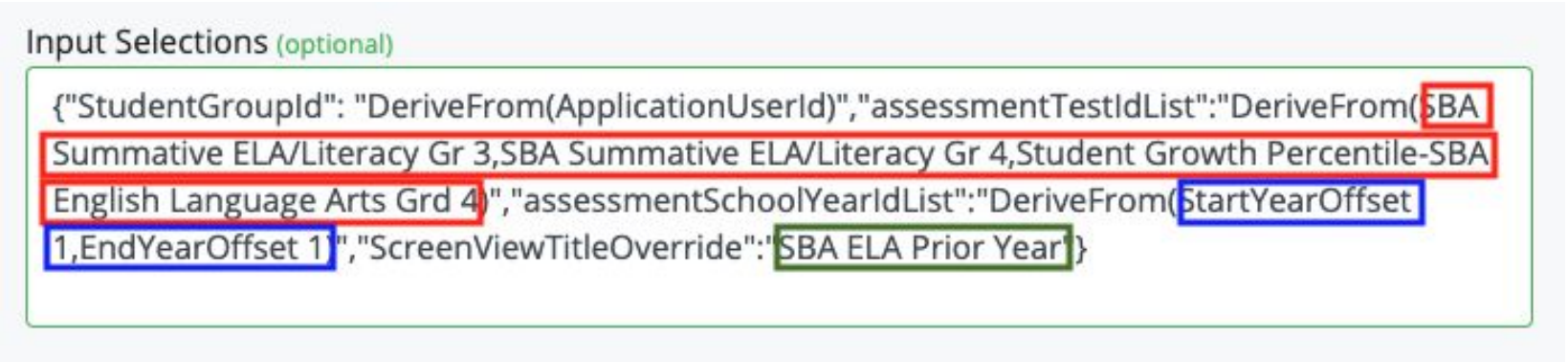
Screenviews

- Edit



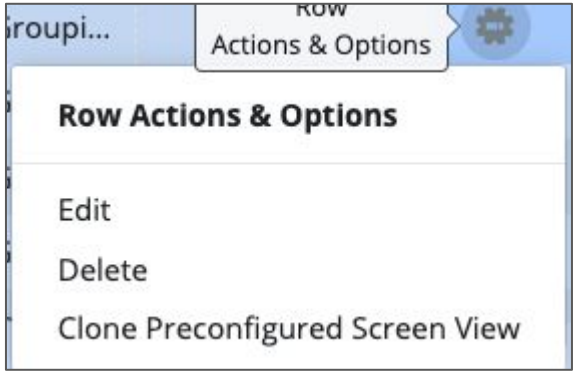
Screenviews

- Edit



Screenviews

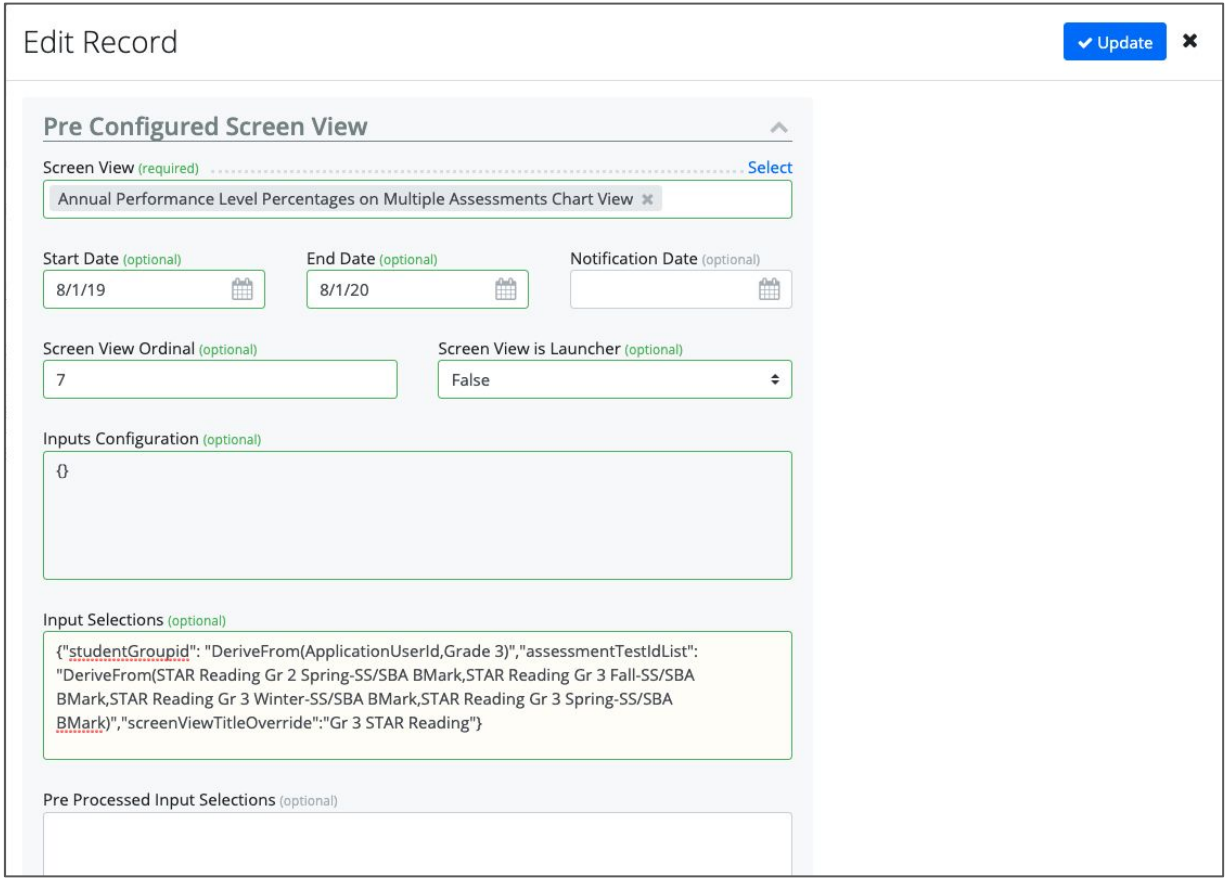
- Clone



Annual Performance ...	August 1, 2019	August 1, 2020		6	{"studentGroupi...	
Annual Performance ...	August 1, 2019	August 1, 2020		7	{"studentGroupi...	
Annual Performance ...	August 1, 2019	August 1, 2020		7	{"studentGroupi...	

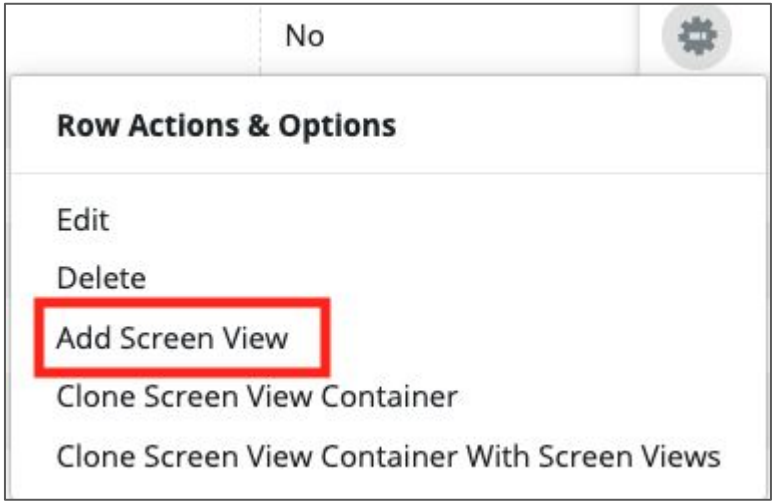
Screenviews

- Clone



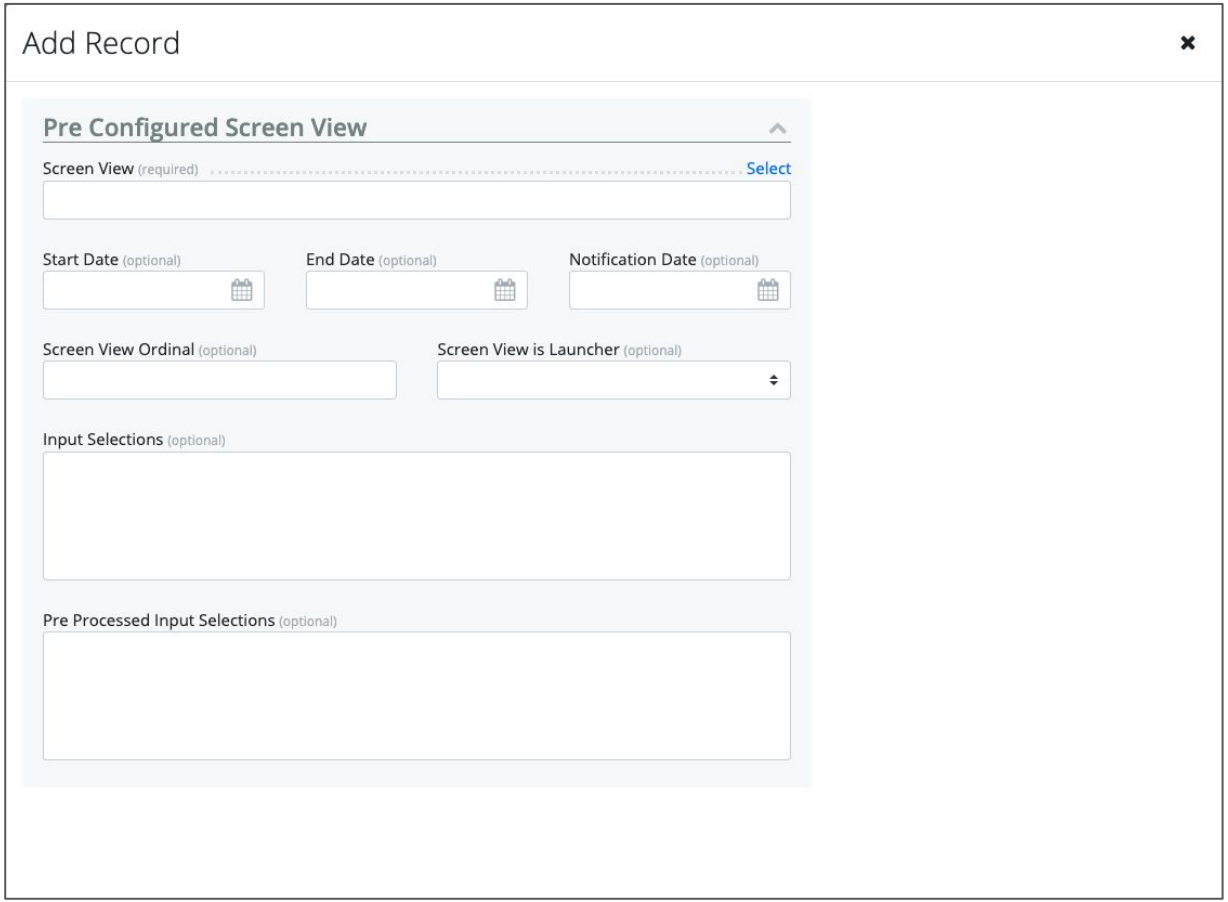
Screenviews

- Create New
  - Return to Container Level



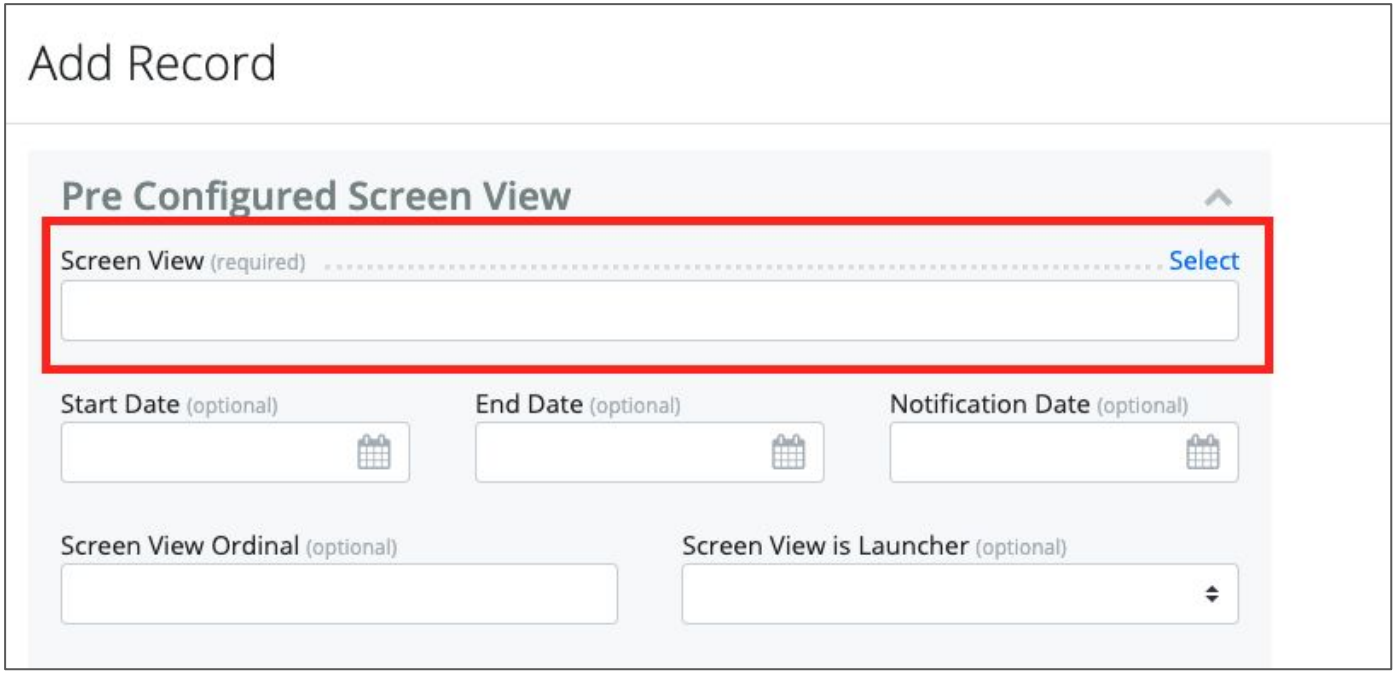
Screenviews

- Create New



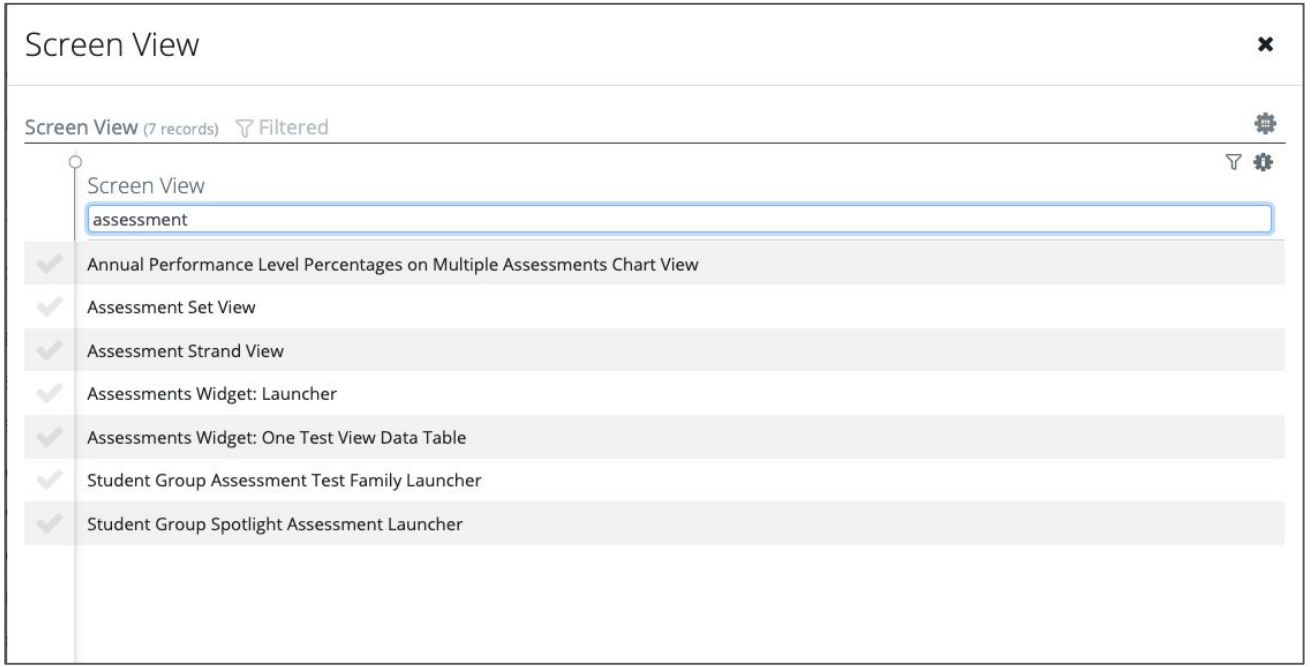
Screenviews

- Create New



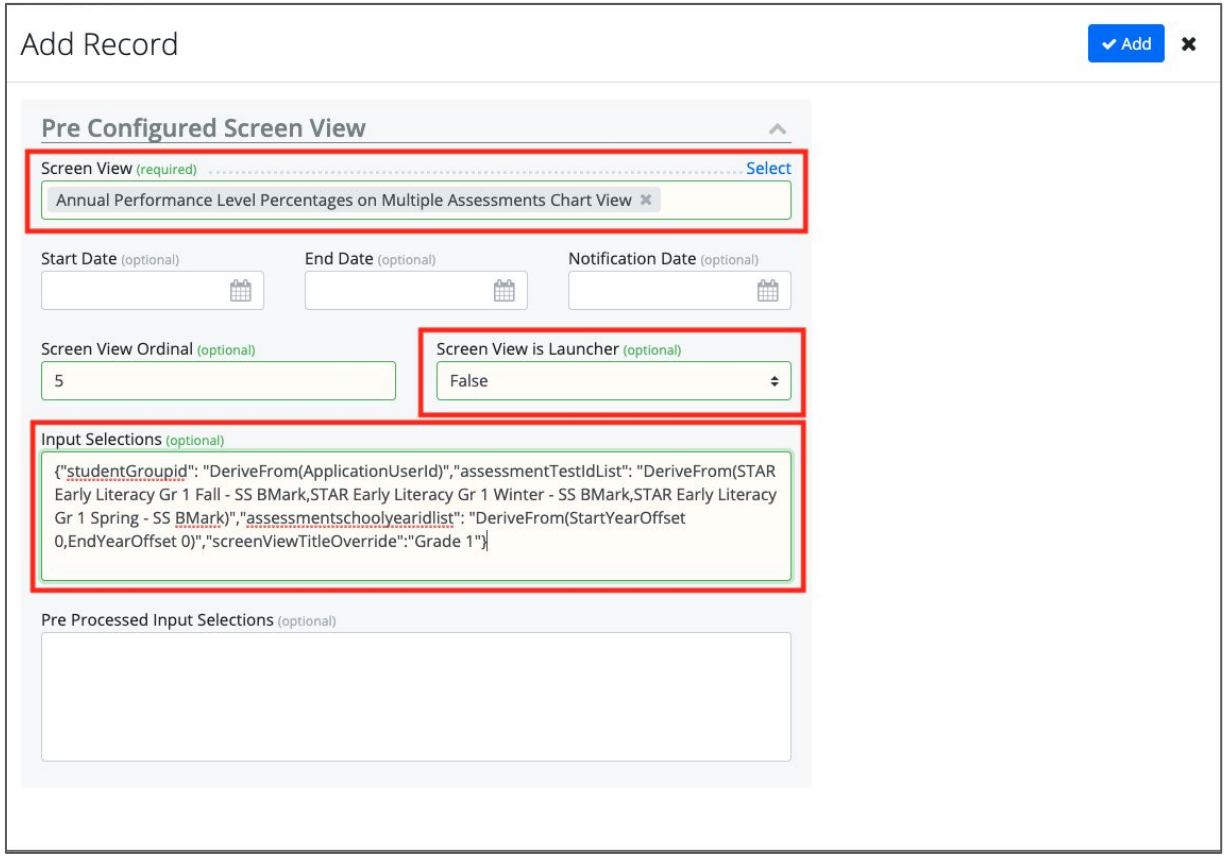
Screenviews

- Create New



Screenviews

- Create New



Help Article

- Update Help Article available
  https://sdshelpdesk.zendesk.com/hc/en-us/articles/360046974334-Homeroom-Dashboards-Dashboard-Builder

  - All these instructions
  - Sample scenarios
  - Sample inputs for most popular screenviews

Moving Forward

Moving Forward

- If you already have custom dashboards through spreadsheets
  - Spreadsheets and Builder CANNOT be used concurrently
    - Coordination would be a challenge
    - Easy to “wipe out” each other’s work
  - You can takeover customization process with Builder

Moving Forward

- If you are new to customizing dashboards
  - Utilize Builder to modify dashboards, containers, screenviews
  - SDS will provide support

Professional Development Plan

- Help Article

Questions?