

## HOMEROOM DASHBOARDS - DOWNLOAD/PRINT DATA

## **DOWNLOAD OPTIONS**

Users can access download options via the **Screen View Actions and Options Gear** located on the right side of each screen view. The specific options available will depend on the type of screen view.

- Download Chart: Generates a PDF of the chart only.
- **Download Report:** Creates a PDF report that includes a header and multiple pages with detailed information
- **Download Data Table:** Produces an Excel file containing all the data displayed in the current screen view.
- **Download Validation Workbook:** Provides a spreadsheet with multiple tabs, allowing users to explore detailed data relevant to the screen view.



## **Print Options**

In the **Dashboard Actions & Options Gear**, on the right side at the top of both the dashboards and containers, users will find a **Print All Option**.

- 1. **Print All** opens a new window listing all dashboard containers. Users can select which items to include in the printout using checkmarks.
  - Toggle All Selections: Unchecks all views to select only desired ones.
  - **Print All Reports (default):** Creates a zip file with individual PDFs for each selected container and a combined document.
  - Print Only Combine Report: Generates a PDF that combines all data from selected containers.
- 2. Once selections are made, clicking **OK** will trigger the report generation, and users will receive an email with the requested documents.



## HOMEROOM DASHBOARD BASICS

Dashboard Action	ns and Options	 Print Configuration	Toggle All Selections       Print A
Actions	Print All Set Dashboard Date	Attendance - District Wide (90% Total Effective Attendance) Absence Counts By Reason Risk Indicators Elem Risk Summary	Print All Reports Print Only Combined Report
Available Widgets	<ul> <li>Day of School-Year</li> <li>Logins and Links</li> <li>Profile Lookup</li> </ul>	<ul> <li>MS Risk Summary</li> <li>HS Risk Summary</li> </ul>	

- 3. Upon clicking a download option, an in-app notification will indicate the download is queued. Users may continue browsing while the download is being prepared.
- 4. A **notification** will appear when the download is ready, along with an **email** containing a link to download the item. Users must log back into Homeroom to access downloads from the email.

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- 5. Suppose users miss the in-app notification or delete the email link. In that case, they can still access their downloaded files by locating their **username** in the top right corner and selecting the **bell icon** to open a notification window that lists all downloads.
- 6. Use the Action Gear in the top right corner of the selected file for additional filters and download options.



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